

## The People Empowerment Project- March 1st 2022

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## Our Vision

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Our mission is to help as many people as possible find meaning, purpose and the spirit to live an empowered and inspired life.

We believe that with the right knowledge and direction, anyone can find the peace and freedom they so desire.

Through deconditioning and empowering practices, and with the knowledge we provide everyone can flourish in freedom and liberty and join us to help build together the World we want to be living in, creating heaven on Earth by taking back our responsibility and our God given freedom. We must be the change we want to see.

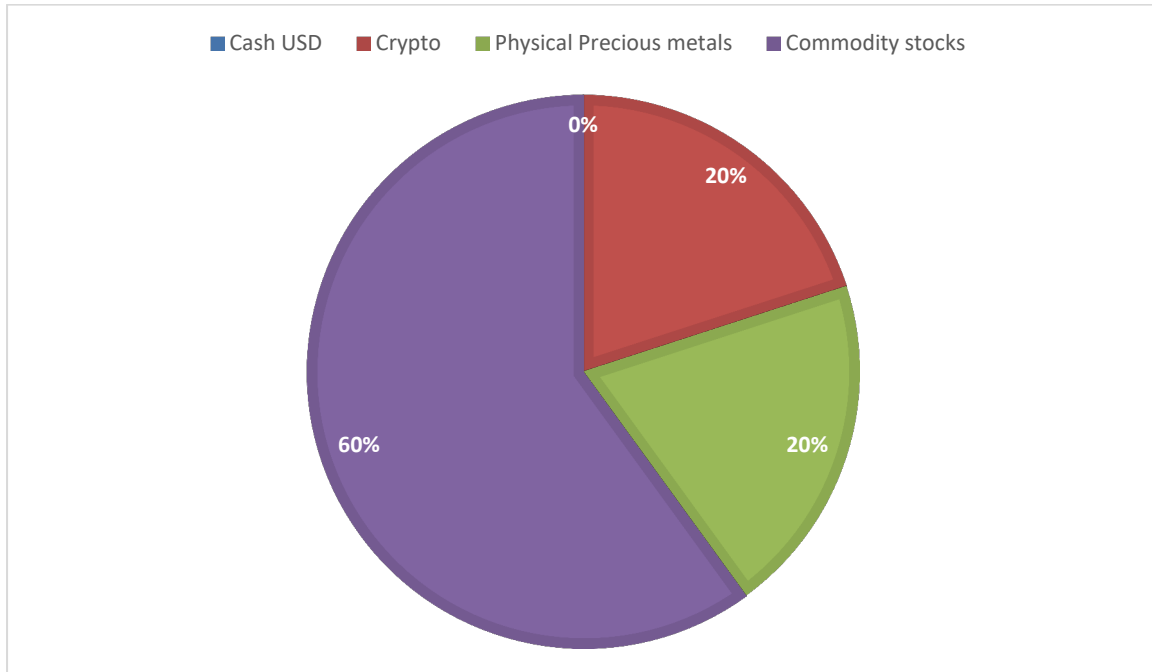
### **Power to the People!**

Unfortunately for some, but fortunately for us (members and subscribers), we realise that *with great power comes with great responsibility* (the ability to act adequately to what is, not what was or what should be) and our voluntary acceptance of accountability for our actions and their results always be in sync with our principles.

In this project, we share with you what we have learned so far as a financial professional, an employee, an entrepreneur and a free human being. We hope to be an inspiration and contributor to your own path of meaning and truth, and that some of our insights serve you well.

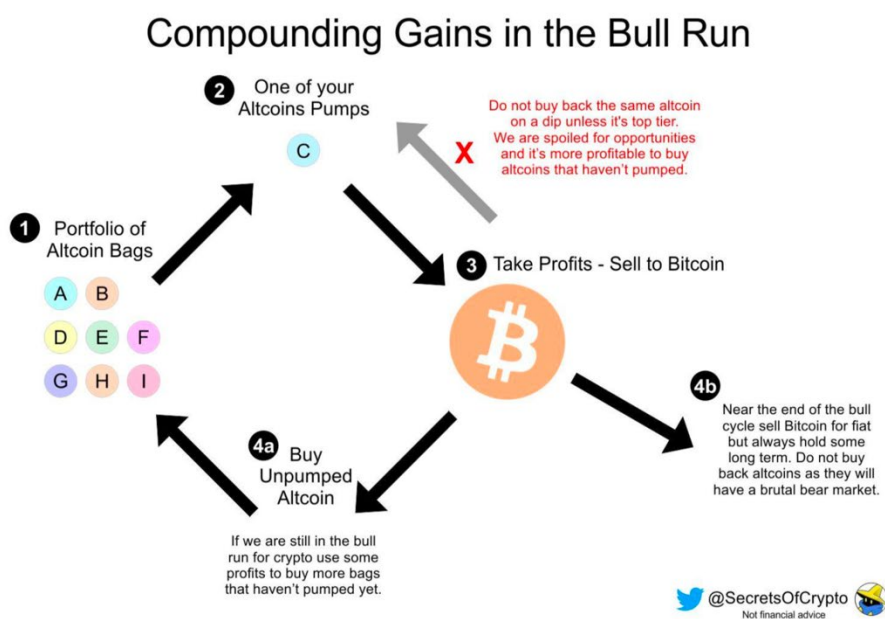
**To freedom and prosperity!**

# 1. Portfolio allocations By Kurt Corthout



We are allocating our 10% cash to value stocks in agriculture.

We still agree with regard to crypto, to play this market as depicted in the picture below from [@SecretsOfCrypto](#)



Once Bitcoin finds a new bottom, we will start buying alts again.

## 2. Our world today - by Kurt Corthout

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*'2022 will be an exciting year, one which will be extremely volatile with a struggle between the forces of fear and control against the one of love, joy, empathy and compassion. Maybe this is not so different from previous years, except it will become more obvious since the gloves are off now.'*

The above is what I wrote in our January issue, and I don't know about you, but to me it indeed looks like that prediction so far has been very accurate. We are only one month in and already we see tremendous changes on many fronts, accompanied by volatility in most markets from crypto to tech to commodities (like Russian commodities related companies).

While the Freedom Convoy in Canada got more and more traction, not only in Canada, but worldwide, the attention miraculously shifted to the Ruskies who allegedly were planning to invade Ukraine by a certain date according to BBC. Miraculously too, they seem to have started attacks on strategic military units in Ukraine. One could wonder, why announce the date and then a few dates later actually do it? Do you think they act out of weakness? I think, they know very well what they are doing and that they have nothing to fear. They are very strong and Europe etc is very weak and dependent on Russia not only for Energy (Gas) but also for food (like Wheat).

Anyway, this seems like a major distraction from what was happening in Canada and in many other countries, which I call 'The Great Awakening'. People are waking up to the reality of the tyrannical forces who abuse children (Greta for 'Climate Change'), scientists (on government payrolls, for both 'Climate change mainly caused by carbon emissions by humans' and 'Your immune system has become obsolete for this and future variants of a virus we never isolated'), the general goodness of people (we all want to live in a peaceful, less polluted, and sustainable world) and the ['useful idiots'](#) to push the political agenda of the Davos man, The Great Reset to 'Build Back Better'.

While at the same time it allows them (governments worldwide) to approve more destructive misallocations of current and future taxpayers' money on a new arms deals, putting governments and thus its citizens, further in to debt. I am expecting indeed more deals as the recent one below to be announced in the near future:

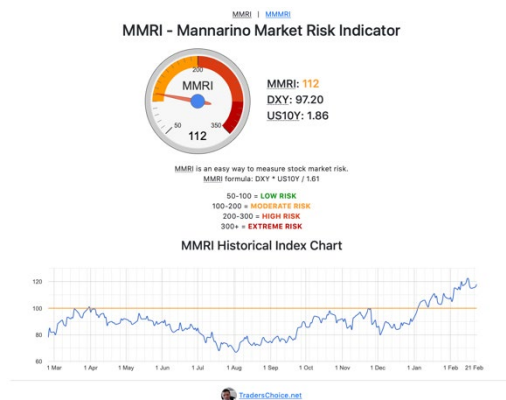
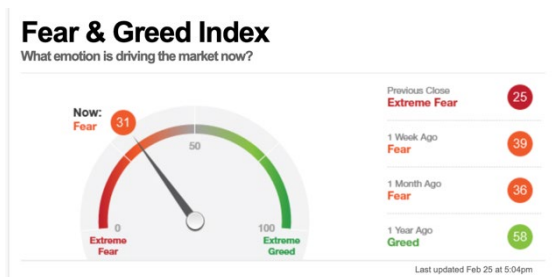
- [Poland arms deal](#)

Anything built on Fear (false evidence appearing real) is not sustainable, merely a big waste in the best case and destructive in the worst case.

And although the Crypto Greed and Fear index has improved a tad, it is still in extreme fear.

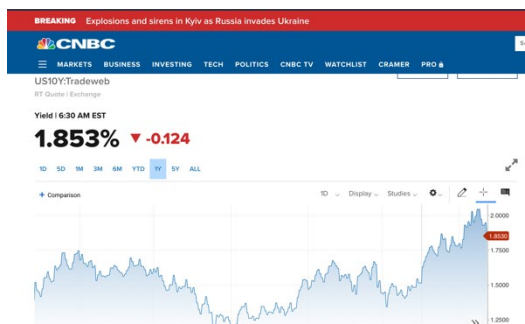


While the General Fear and Greed Index has tilted from Greed to Fear now.



All the while the Mannarino Market Risk Indicator has given back a bit, indicating all this turmoil may well be another opportunity to *'buy the dip'*, mainly because we don't see any trouble (yet) in the debt market, which we would see *if* the US 10 Year treasury yield would start spiking up significantly and relentlessly.

Currently, we see the opposite in play, US 10 Year Yield falling back below the 2% mark.



Based on what the indicators are telling us, I think this current dip in the markets is a buying opportunity. Especially for commodity related stocks like energy and the grains (wheat, corn...).

To close this chapter about *'our world today'* we leave you with some more solutions to stop Totalitarianism. Have a look here at the following two great videos about the subject:

[Is Government the New God? - The Religion of Totalitarianism](#)

## [Why are Most People Cowards? | Obedience and the Rise of Authoritarianism](#)

The decisions we all will make during these turbulent times will make us and/or our offspring think back and talk about what freedom looked like or how tyranny felt like and eventually was conquered.

MORALITY is doing what is right, regardless of what you are told. OBEDIENCE is doing what you are told, regardless of what is right!

And,

*“Historically, the most terrible things—war, genocide, and slavery—have resulted not from disobedience, but from obedience.” —Howard Zinn*

Let us be and stay on the right side of history, not being useful idiots for no dogma nor belief of any side.

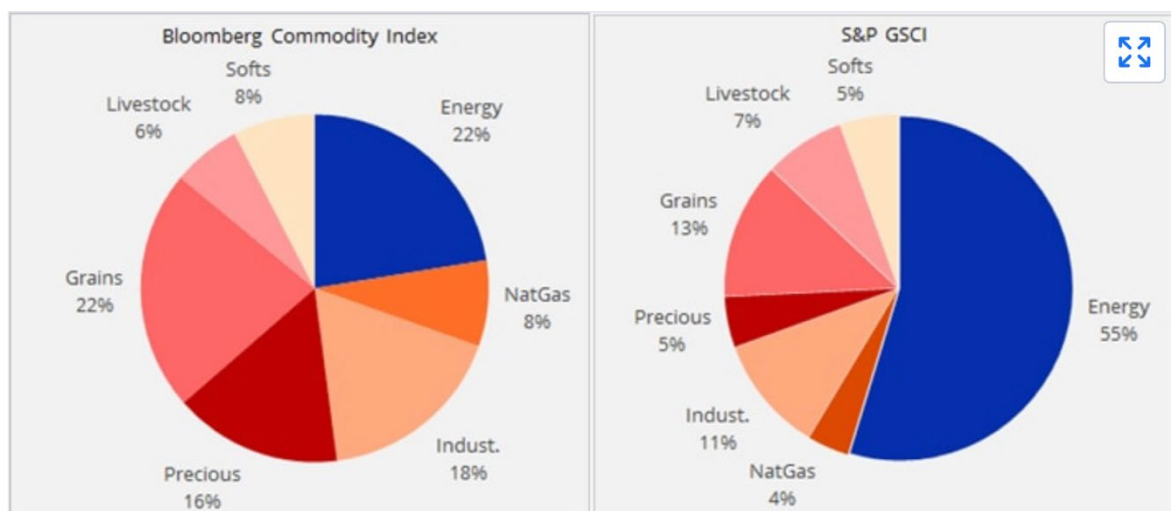
Peace!

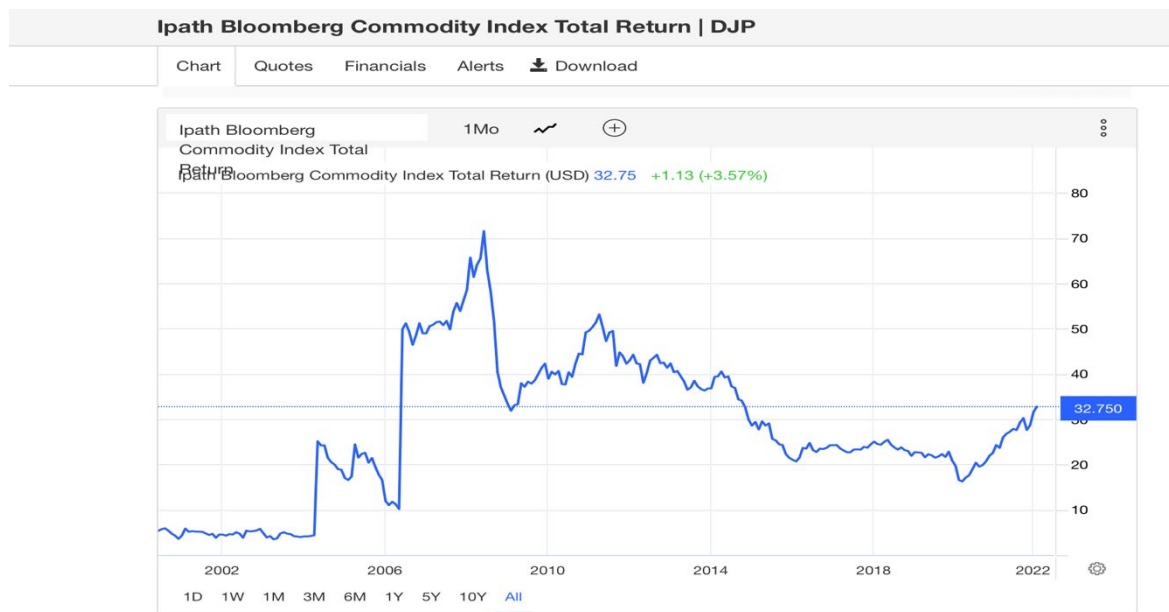
### 3. A Macro View on Commodities

Many commodities are starting to wake up, big time, and we see a shift from 'Growth' to 'Value', finally, which is working very well for our stock portfolio and our precious metals portfolio.



The above Commodity index (S&P GSCI) is energy heavy though. A less energy biased commodity index in my opinion is the Bloomberg Commodity index (BCI).





I expect this commodity boost (in prices) to continue, including the spike in energy prices. This in contrast to 'expert economists' working for/with the WEF as you can read [here](#).

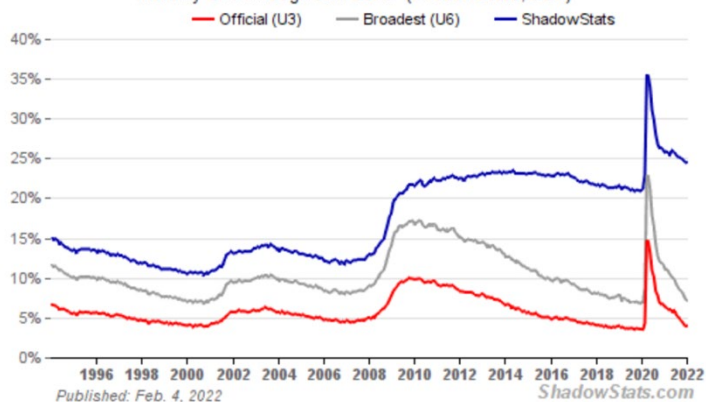
Expert/Economist: *'Broadly, I would agree with President Lagarde that inflation is going to come down because the increase in the oil price is slowing, and that means the contribution of the oil price to inflation is slowing. And other factors, I think, are also going to be coming down. Demand, which has been quite extraordinary, is going to normalise as we go through this year.'*

Demand has been 'extraordinary'?

Where does that extraordinary demand then comes from?

#### January 2022 ShadowStats Alternate Unemployment held at 24.5%

##### Unemployment Rate - Official (U-3 & U-6) vs ShadowStats Alternate Monthly SA. Through Jan. 2022 (ShadowStats, BLS)



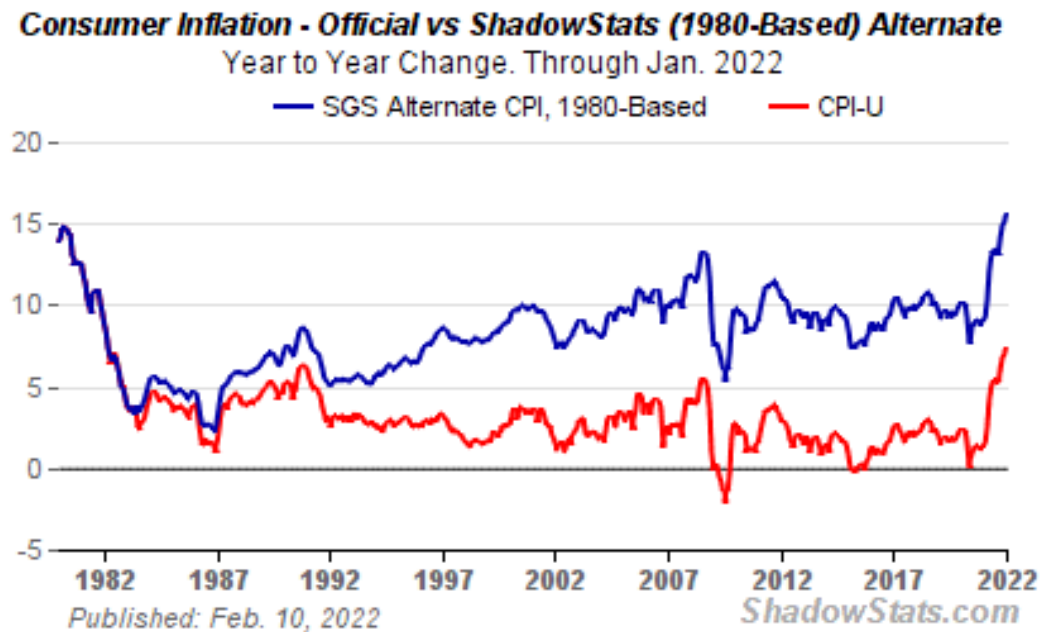
Look at the real unemployment rate compared to the official one (thanks to Shadowstats).

Sure, and extraordinary economic recovery ;-).

Note that he tries to tell them also that one should have an 'economist' at the helm of the Central Banks because then we will not end-up in a hyper-inflationary situation.

And, what about inflation?

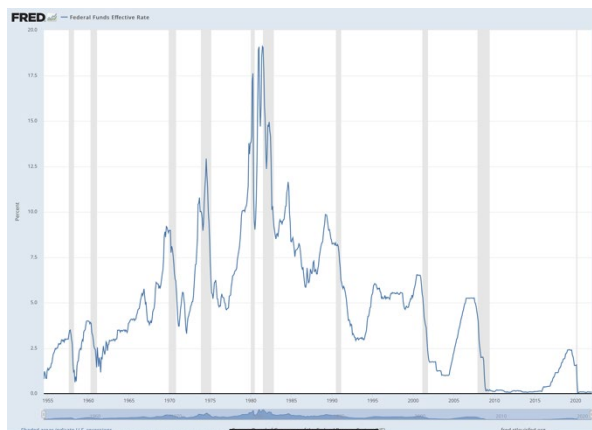
Remember that the FED has claimed for years it wants the price of goods and services for you to go up by 2% per year, and as of then, they would taper, raise interest rates to ‘cool down the recovered economy and prevent high/hyper inflation’. Let’s have a look at the [inflation numbers calculated by Shadowstats](#) in comparison with the official CPI (also called CP Lie).



And what has been the interest rate policy of the US FED (US Central Bank)?

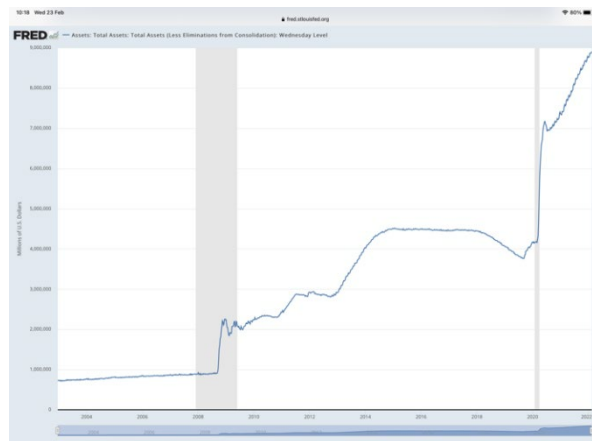
First let's see at the [Federal Funds Effective rate from the St Louis FED's](#) own website.

Do you see any promised 'normalisation of rates'?



Basically, it means we now have a real interest rate (the current Federal Funds Effective rate – the Real Inflation) that is close to negative 15%!

So, they would now have to hike rates close to 15%... Not going to happen folks! Why not? It would crash the financial asset prices and bankrupt most if not all 'Too big too fail' Banks, corporations and Real Estate.



Now what about tapering the asset purchases? This is where the central banks act like the buyers and lenders of last resort. Have they been going down recently? Let's have a look at the [FED balance sheet](#).



Do you see any reversal of asset purchases? I don't, and am not surprised. Why not? I think it fits in with the plan of the WEF *'You'll own nothing and you'll be happy'*. If we don't own it, someone has to, and guess who I think will be amongst those that *'Own everything'* and *'rent it out'* to the best scoring slaves? I bet that 2-3 years from here, those following the opinion (THE science?) of the WEF (inflation is going away, because it is just the higher demand for oil due to a spectacular economic recovery), will find themselves scrambling for food to survive...

Anyways, my take is that this energy crisis has only just started and will influence of course the price of all other commodities that need energy to produce, process and distribute including food.

We are now on the verge of empty shelves, skyrocketing energy, fertiliser, and food prices.

Hence our exposure to these trends by our stock selection in our portfolio. And a reminder to hoard some food, water, and other essentials. Why hoarding? Well, see what they have done in the 'Democracy' of Canada, where mainly peaceful protesters for Freedom and against mandates have been squashed, total dictator style. While the spokespeople simply asked the government to sit around the table with them and some scientists, first their PM went into hiding, then came out of his safe space and went totally fascist dictator, stealing assets (asset forfeiture) and property from identified protesters while freezing accounts from people who supported the freedom movement!

JP Sears summarizes the status of Canada pretty [well in his latest video](#).

So, that is also why we may soon also be adding Monero (XMR) to our crypto portfolio. Since, those people who still thought BTC is anonymous woke up to the harsh reality that it is not, and, when they left their positions on centralised exchanges, the Canadian government has been successful on blocking those accounts too! **Not your keys, not your crypto!** And BTC = not anonymous!

Which brings us to our next section of technical analysis of major cryptos.

## 4. Technical Analysis by Kurt Corthout

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Real interest rates are still negative in most if not all countries and I do not (yet) expect those to turn positive anytime soon. Therefore, I still consider the recent dip to be a buying opportunity, especially in value stocks but also in the crypto sphere, with our preference going to Metaverse related projects (and their respective coins) and my bias now turns towards privacy coins with a preference for XMR which has been around the longest and has got a significant following and is creating a network effect.

In addition to the previously mentioned risks, I would like to add some more:

- Asset forfeiture of your blockchain assets on centralised exchanges if you disagree with 'The Great Narrative' and dare to speak up about your doubts and questions
- Blocking of access to your accounts on centralised exchanges if you support any of those questioning people
- A dump of the more than 1 million Bitcoins owned by the person or institution behind Satoshi (the nuclear option if the Bitcoin inventor is not the good actor many of the crypto aficionados hope him or her to be)
- OK, so let's now have a look at the technical picture.

## Technical Analysis for BTC

In our previous technical analysis, we said that we could soon see 32k USD for BTC, and it seems to me that we are well on our way to that level and may reach it by end of FEB, early March. Although longer term (2-3 years) we are still positive on the speculative potential of Bitcoin and hence are aiming to DCA (dollar cost average) as soon as we see 33K USD, with a stop about 2.5% under 26K USD. That means that we are prepared to take a risk of about 22% for a potential profit (ROI, Return on Investment) of 100% to 300% over the next 24 months. Not a bad risk reward in my opinion.



On the daily chart, we may see the beginning of a bottom formation, with a higher low. I prefer to wait for confirmation and a breakthrough at the 40K USD level.

Once we find the true bottom, we will start buying favourite alts as of about 2 weeks after the true bottom in Bitcoin. The true bottom will always be uncertain and can only be confirmed in hindsight. At a best guess I will be using the DMI Indicator giving a buy signal on the weekly on BTC. Therefore DCA (Dollar Cost Averaging) is still the best approach for our favorite alts too, if, and only if one believes 2021-2024 is not the end yet of crypto...

Because, as mentioned over last month in our Telegram channel:

*'So... it may be possible that we have skipped the blow-off top this halving cycle and downward pressure may last until somewhere well into 2023... therefore I wrote about reducing crypto exposure as of November / December, and also, therefore we still have 10% cash on the sidelines in our overall portfolio... if we see further downward pressure, we could grab the opportunity to scope up the most promising Metaverse coins and tiptoe maybe in some of the privacy coins... in the meantime, I use more trading bots and have reduced my individual coin picking exposure, to limit risk and still profit from the market volatility. One way to do so is DHF.TK... still happy with that decentralized hedge fund's performance. Last month, about net 10.18% over 1 month... For those interested here is my referral link [http://dhf.tk/users/sign\\_up?referral=k4pstx7izc](http://dhf.tk/users/sign_up?referral=k4pstx7izc)'*



## Ethereum (ETH)



In December analysis we said that, if support would break to the downside, the next support lines reside around 3450 USD and

finally in a worst-case scenario around 2360 USD. Again, it seems we are now close to these levels. But I would put in a stop loss right under the 2200 USD level, just in case we are in for a crypto winter for the next 12-18 months (see stock to flow model above)

## Monero (XMR)



In our January issue we stated that interest in privacy currencies may pick up interest and momentum. Once more of the masses wake up to what the dangers are of losing all privacy and property rights. Recent developments in Canada may have woken up some more, but the trend is still negative, bearish with support around 140 USD and 120 USD.

## Volatility (VIX = Volatility Index)

Volatility is still in a rising trend. Although rising, even war in Ukrain seems not to upset markets and most of the markets are rising again. It seems like the big correction is not there yet, but the risks are rising.



## Conclusion:

- It seems the markets are holding remarkably well and we may still see further upside especially in commodities.
- We are bullish agriculture and add 3 new stocks in the sector.

## 5. Saving the Planet – NAC another tool for Good? – by Kurt Corthout

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Don't we all want 'to preserve and restore the natural assets that ultimately underpin the ability for there to be life on Earth'? I for sure preserve this noble goal, don't you?

Well, fear no more since our world leaders are 'on it' already.

On September 17<sup>th</sup> of 2021, the New York Stock Exchange (NYSE) [announced](#) it had developed a new asset class and accompanying listing vehicle meant "to preserve and restore the natural assets that ultimately underpin the ability for there to be life on Earth."

The vehicle, called NAC, or 'Natural Asset Company' will allow for the formation of specialised corporations "... that hold the rights to the ecosystem services produced on a given chunk of land. Services like carbon sequestration (= the action of taking legal possession of assets until a debt has been paid or other claims have been met), or clean water." These NACs will then [maintain, manage and grow](#) the natural assets they commodify, with the end-goal of maximising the aspects of that natural asset that are deemed by the company to be profitable.

Though described as acting like "any other entity" on the NYSE, it is alleged that NACs **"will use the funds to help preserve a rain forest or undertake other conservation efforts, like changing a farm's conventional agricultural production practices."** Sounds great so far, or at least not bad, but is it?

The creation and launch of NACs has been two years in the making and saw the NYSE team up with the Intrinsic Exchange Group (IEG) (in which the NYSE itself holds a minority stake). IEG's three investors are the Inter-American Development Bank (IADB), the Rockefeller Foundation and Aberdare Ventures.

The **IADB** is the Latin America-focused branch of the multilateral development banking system that imposes neoliberal and neocolonialist agendas through [debt entrapment](#); the [Rockefeller Foundation](#), the foundation of the American oligarch dynasty whose activities have long been tightly enmeshed with Wall Street; and [Aberdare Ventures](#), a venture capital firm chiefly focused on the digital healthcare space. Notably, the IADB and the Rockefeller Foundation are closely tied to the related pushes for Central Bank Digital Currencies (CBDCs) and biometric Digital IDs.

The IEG's mission focuses on "pioneering a new asset class based on natural assets and the mechanism to convert them to financial capital." "These assets," IEG states, make "life on Earth possible and enjoyable...They include biological systems that provide clean air, water, foods, medicines, a stable climate, human health and societal potential."

Put differently, NACs will allow ecosystems, the rights to "ecosystem services" and the benefits people receive from nature as well, to become financial assets. These benefits include food production, tourism, clean water, biodiversity, pollination, carbon sequestration and much more.

So basically, with NACs, the NYSE and IEG are now putting the totality of nature up for sale. While they assert that doing so will "transform our economy to one that is more equitable, resilient and

sustainable”, it’s clear that the coming “owners” of nature and natural processes will be the only real beneficiaries.

NYSE COO Michael Blaugrund (one of the creators) alluded to the ultimate goal being to extract near-infinite profits from the natural processes they seek to quantify and then monetise. “Our hope is that owning a natural asset company is going to be a way that an increasingly broad range of investors have the ability to invest in something that’s intrinsically valuable, but, up to this point, was really excluded from the financial markets.”

Here comes Blackrock and the like...

Framed with the popular green buzzwords of “sustainability” and “conservation”, media reports on the creation of NACS, even in outlets like Fortune, couldn’t avoid noting that NACs open the doors to “a new form of sustainable investment” which “has enthralled the likes of BlackRock CEO Larry Fink over the past several years even though there remain big, unanswered questions about it.”

Fink, one of the world’s most [powerful financial oligarchs](#), has long been and still is a [corporate raider](#), not an environmentalist.

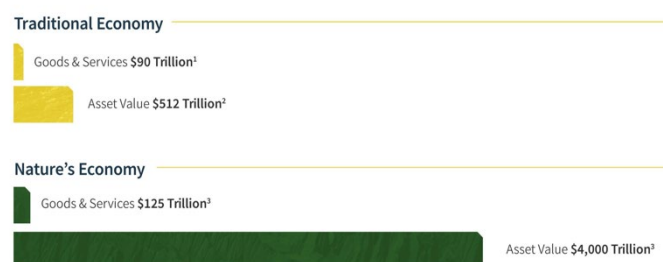
So how are NACs created?



Source: [IEG](#)

And what is the potential?

## The Opportunity



1. World Bank; 2. Asset Value: Arcadis, McKinsey; 3. Robert Constanza et. al. 2014

So, after dept entrapment for state owned assets, now dept entrapment for nature’s assets?

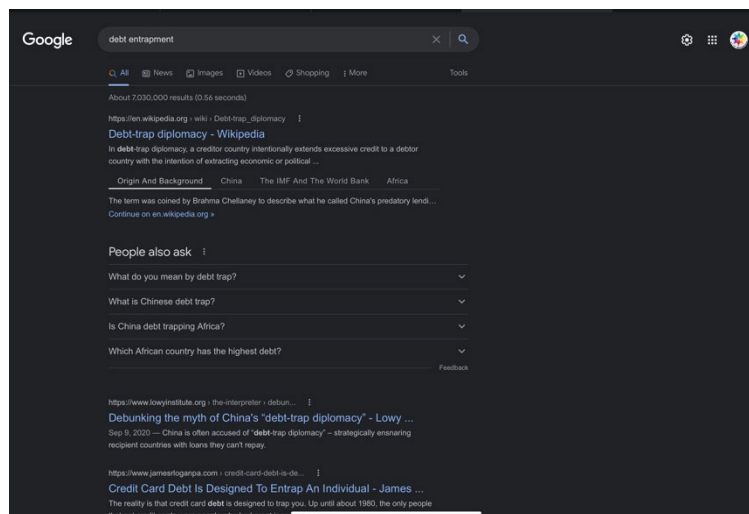
Although marketed as sustainable and for conservation, isn’t the underlying real reason pure profiteering in neo-colonial inaction style? What do YOU



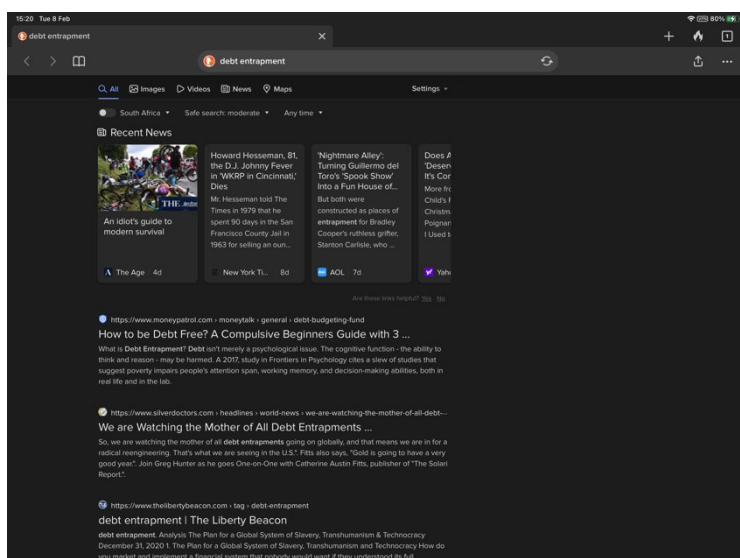
think is most likely? What do you think is the main purpose of organisations like Rockefeller and Blackrock?

Or is it like [Witney Webb](#) states 'A project of the multilateral development banking system, the Rockefeller Foundation and the New York Stock Exchange recently created a new asset class that will put, not just the natural world, but the processes underpinning all life, up for sale under the guise of promoting "sustainability."

And a fun observation. While working on the above article I used Google for the word 'debt entrapment' and I got the following results:



Then, using DuckDuckGo I got this:



Weird, no?

Which browser do you prefer? And why do you think we get such differing results?

## 6. How to hedge your Stocks and your Crypto Portfolio? – by Kurt Corthout

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The first way to hedge against overall market risk is to be *diversified between 'risk on' and 'risk off' assets*.

Under 'risk off' assets, I chose assets which are not built on the debt system (which currently is our monetary system worldwide, based on debt and government trust/fear).

Under 'risk on' assets, I categorise stocks and bonds and all derivatives based on these asset classes. But also all speculative coins which do not have a limited supply (since then they can just issue more coins and do the same thing as what we try to protect us from 'debt by the inflation of the money (currency) supply'.

Our preferred 'risk off' assets are our family, friends, and community – precious metals and other hard assets (like art) – and some blockchain assets (more particular BTC)

Our preferred 'risk on' assets is big cap dividend bearing stocks, preferably in the commodities sector (since I am expecting a commodity boom of epic proportions, driven by an energy crisis which we saw coming and in my opinion is still in its early innings). This, in great contrast to the fairy tales written by 'economist/experts' working at, with and or for the WEF.

For a good, quick and not so dirty way to sufficiently protect your stock portfolio further against a surprise shock to the market (like drop of 25% in a matter of a few days). One may consider additional insurance in the form of slightly (like 5%) Out of The Money (OTM) ETF options on the overall broader market (like the S&P 500, represented by the ETF under the ticker code 'SPY')). Or if you want to protect more aggressively and think the danger will mainly come from the tech sector, one could consider a similar strategy by buying OTM put options on the Russell 2000 (ticker 'RTY').

The Russell 2000 is a stock index that tracks 2,000 small cap companies in the United States. A small cap stock is a company with a market capitalisation less than \$2 billion. The market cap refers to the total value of a given company's total shares of stock.

### **How much?**

For each 100 stocks, one has to buy one put either on the SPY, or on the RTY or a combination of both. How you do this will depend on your own 'risk appetite' or 'risk averseness'.

### **How far out in the future?**

I would suggest with these hedges, an expiration not further out than 2 weeks to 2 months.



## 7. Current Stock Portfolio by Kurt Corthout

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Sector	Preferred Allocation
Uranium	20%
Precious Metals Stocks	20%
Tankers	10%
Agri	20%
Oil & Gas	10%
Coal	15%

We are using our cash to extend our exposure in agricultural stocks.

To keep our diversification, the same as above, we are selling half of K&S (21.65 EUR) and half of Whitehaven Coal (3.19 AUD)

Rising energy prices and continued supply chain disruptions caused by government measures worldwide bodes (including the West's reaction to Russia's activity in Ukraine) well for higher fertiliser and food prices (and bad for humanity in general). The sanctions against Russian exports will mainly hurt European citizens, food and energy will be scarcer and hence much more expensive.



We bought our silver plays and our agri plays on Monday (31<sup>st</sup> of Jan 2022) closing prices to give everyone a chance to get in before us.


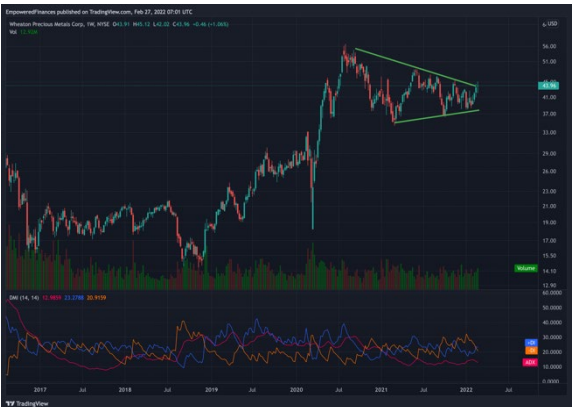
Our oil and gas plays (except from Sinopec) have been profiting well over the last month from expected higher energy prices. More tensions worldwide and more disruptions will bode well for higher prices because of a constant demand and shrinking supply.

Both our Coal stocks have been performing well too.


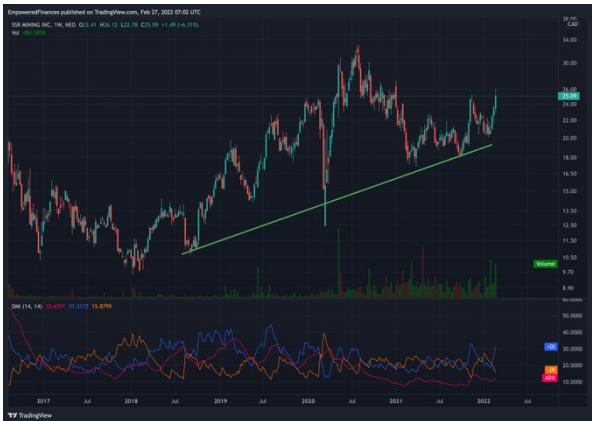
We buy MOS (The Mosaic Company) and NTR (Nutrien) on NYSE (New York Stock Exchange) at Monday's open price.

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
Uranium	Uranium Energy Corporation (UEC)	<p>Uranium Energy Corp. engages in the provision of uranium mining and related activities. It includes the exploration, pre-extraction, extraction, and processing of uranium concentrates. It operates through the following geographical segments: United State, Canada, and Paraguay. The company was founded by Alan P. Lindsay and Amir Adnani on May 16, 2003 and is headquartered in Vancouver, Canada.</p> 	5 USD	3.92	30/11/2021	3.22	2%
	Ur Energy Inc (URG)	<p>Ur-Energy, Inc. is an exploration stage mining company, which engages in the development and exploration of mineral properties. Its portfolio includes the Lost Creek uranium project, Shirley Basin mine site, Lost Soldier property, and Lucky Mc Mine site. The company was founded by Jeffrey T. Klenda and Paul W. Pitman on March 22, 2004 and is headquartered in Littleton, CO.</p> 	1.8 USD	1.38	30/11/2021	1.32	2 %


Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	Uranium Energy Fuels (UUUU)	<p>Energy Fuels, Inc. is a mining development company, which engages in the exploration and evaluation of uranium and vanadium properties. The firm's projects include Nichols Ranch, Alta Mesa, and White Mesa Mill. The company was founded by George E. L. Glasier and John David Mason in 1987 and is headquartered in Lakewood, CO.</p> 	10 USD	8.71	30/11/2021	7.23	4%
	Uranium Royalty (UROY)	<p>Uranium Royalty Corp. operates as an exploration company. It engages in mining industry. The company was founded on April 21, 2017 and is headquartered in Vancouver, Canada.</p> 	5 USD	4.18	30/11/2021		6%

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Cameco (CCO)</b> 	<p>Cameco Corp. engages in the provision of uranium. The company operates through the following segments: Uranium and Fuel Services. The Uranium segment involves the exploration for, mining, milling, purchase and sale of uranium concentrate. The Fuel Services segment involves the refining, conversion and fabrication of uranium concentrate and the purchase and sale of conversion services. Cameco was founded in 1988 and is headquartered in Saskatoon, Canada.</p>	38.5 CAD	29.79 CAD	30/11/2021		6%
Precious Metals	<b>Wheaton Precious Metals Corp. (WPM)</b> 	<p>Wheaton Precious Metals Corp. is a mining company, which engages in the sale of precious metals and cobalt production. It operates through the following segments: Gold, Silver, Palladium, Cobalt, and Other. It focuses on the following precious metals streams: Salobo, Penasquito, Antamina, Constancia, Stillwater, San Dimas, Sudbury, Zinkgruvan, Yauliyacu, Neves-Corvo, Pascua-Lama, Rosemont, Voisey's Bay, and others. The company was founded by Peter Derek Barnes on December 17, 2004 and is headquartered in Vancouver, Canada.</p>	45 USD	40.32 USD	31/01/22	41.51	6 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>First Majestic Silver Corp. (AG)</b> 	<p>First Majestic Silver Corp. engages in the production, development, exploration and acquisition of mineral properties. It owns and operates producing mines in México including La Encantada Silver Mine; La Parrilla Silver Mine; San Martin Silver Mine; La Guitarra Silver Mine; Del Toro Silver Mine; Santa Elena Silver &amp; Gold Mine; and San Dimas Silver &amp; Gold Mine. The company was founded by Keith Neumeyer on September 26, 1979 and is headquartered in Vancouver, Canada.</p>	18 USD	10.16 USD	31/01/22	10.77	4 %
	<b>MAG Silver Corp. MAG</b> 	<p>MAG Silver Corp. operates as a Canadian development and exploration company, which focuses on becoming a top-tier primary silver mining company by exploring and advancing high-grade, district scale, silver-dominant projects in the Americas. Its principal focus and asset is the Juanicipio Project (44%), being developed with Fresnillo Plc (56%), the Operator. The project is located in the Fresnillo Silver Trend in Mexico, the world's premier silver mining camp, where the Juanicipio shareholders are currently developing an underground mine and constructing a 4,000 tonnes per day processing plant. MAG is also exploring at the Deer Trail 100% earn-in project in Utah. The company was founded by Peter Kenneth McNeill Megaw, Frank R. Hallam and Michael R. Jones on April 21, 1999 and is headquartered in Vancouver, Canada.</p>	22 USD	13.62 USD	31/01/22	14.82	4 %
	<b>Pan American Silver Corp. PAAS</b>	<p>Pan American Silver Corp. engages in the exploration, development, extraction, processing, refining, and reclamation of mineral properties. It</p>	43 USD	21.67	31/01/22	23.01	4 %



Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
		owns and operates silver mines located in Peru, Mexico, Argentina, and Bolivia. The company operates through the following segments: Silver, Gold, and Other. Pan American Silver was founded by Ross J. Beaty and John J. Wright in April 1994 and is headquartered in Vancouver, Canada.					
	<b>SSR Mining Inc. SSRM</b> 	SSR Mining, Inc. is a gold company. It engages in the operation, development, exploration, and acquisition of metal resource properties located in Turkey and the Americas. The firm focuses on the Çöpler Gold Mine, Puna, Marigold Mines, and Seabee Gold Operations. The company was founded on December 11, 1946 is headquartered in Vancouver, Canada.	25 USD	20.94	31/01/22		2 %
<b>Tanker</b>							

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Euronav (ERNV)</b> 	<p>Euronav NV engages in the transportation and storage of crude oil. The firm operates through the following segments: Operation of Crude Oil Tankers (Tankers) and Floating Production, Storage and Offloading Operation (FpSO). The Tankers segment provides shipping services for crude oil seaborne transportation. The FpSO segment receives hydrocarbon fluids pumped by nearby offshore platforms and provides field storage. Its activities include crew, ship and fleet management services. The company was founded in 1989 and is headquartered in Antwerp, Belgium.</p>	10.5 USD	8.38			2 %
	<b>Star Bulk Carriers Corp. (SBLK)</b> 	<p>Star Bulk Carriers Corp. is a holding company, which engages in the provision of seaborne transportation solutions in the dry bulk sector. It ships iron ore, coal and grain, bauxite, fertilizers and steel products. The company was founded by Petros Alexandros Pappas on December 13, 2006 and is headquartered in Athens, Greece.</p>	22.5 USD	22.47			6 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Frontline Ltd (FRO)</b> 	<p>Frontline Ltd. is an international shipping company, which engages in the ownership and operation of oil and product tankers. It also offers the seaborne transportation of crude oil and oil products. The company was founded in 1985 and is headquartered in Hamilton, Bermuda.</p>	8 USD	6.63			2 %
Agri	<b>K+S Aktiengesellschaft (OQ2N)</b> 	<p>K+S AG is a holding company, which engages in the business of mining and processing of mineral raw materials. It offers mineral products for markets including agriculture, industry, consumers, communities, waste management, and transportation and logistics. The company was founded in 1889 and is headquartered in Kassel, Germany.</p>	18 EUR	16.77	31/01/22	<p>Sell half at 21.6 EUR or better</p> <p>(28% profit)</p> <p>Hold other half</p> <p>(28/02/2022)</p>	5 %




Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Golden Agri-Resources Ltd (GARPY)</b> 	<p>Golden Agri-Resources Ltd. is an investment holding company, which engages in cultivating and harvesting of oil palm trees. It operates through the Plantations and Palm Oil Mills; and Palm, Laurics, and Others segments. The Plantations and Palm Oil Mills segment comprises products from upstream business. The Palm, Laurics, and Others segment consists of processing and merchandising of palm and oilseed based products, including bulk, branded, oleo-chemicals and other vegetable oils, as well as production and distribution of other consumer products in China and Indonesia mainly food and beverages. The company was founded on October 15, 1996 and is headquartered in Singapore.</p>	20 USD	17.61	31/01/22		5 %
	<b>Cresud S.A.C.I.F. y A (CRES)</b> 	<p>Cresud SA engages in the production of basic agricultural commodities. It operates through the Agricultural Business, and Urban Properties and Investment Business segments. The Agricultural Business segment comprises of land transformation and sales; agricultural production, other segments such as slaughtering and processing in the meat refrigeration plant, and brokerage activities, and corporate expenses related to agricultural business. The Urban and Investment Business segment comprises of Operation Center in Argentina, which includes shopping malls, offices, sales and development, hotels, international operations, entertainment activities, and corporate activities, and Operation Center in Israel, which consists of real estate, supermarkets, telecommunications, insurance, other diverse business, and holding companies activities. The company was founded on December 31, 1936 and is headquartered in Buenos Aires, Argentina.</p>	5.5 USD	5.08	31/01/22		5 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>NTR</b> 	<p>Nutrien Ltd. is a crop nutrient company, which engages in the production and distribution of products for agricultural, industrial, and feed customer. It operates through the following segments: Retail, Potash, Nitrogen, and Phosphate. The Retail segment distributes crop nutrients, crop protection products, seed, and merchandise. The Potash, Nitrogen, and Phosphate segments produces differentiated chemical nutrient contained in each products. The company is headquartered in Calgary, Canada.</p>	85 USD	Open price	28/02/2022		5%
	<b>MOS</b> 	<p>The Mosaic Co. engages in the production and marketing of concentrated phosphate and potash crop nutrients. The company operates its businesses through its wholly and majority owned subsidiaries. It operates through the following segments: Phosphates, Potash, and Mosaic Fertilizantes. The Phosphates segment owns and operates mines and production facilities in North America which produces concentrated phosphate crop nutrients and phosphate-based animal feed ingredients, and concentrated crop nutrients. The Potash segment owns and operates potash mines and production facilities in North America which produce potash-based crop nutrients, animal feed ingredients, and industrial products. The Mosaic Fertilizantes segment produces and sells phosphate and potash-based crop nutrients, and animal feed ingredients, in Brazil. The company was founded on October 22, 2004, and is headquartered in Plymouth, MN.</p>	50 USD	Open price	28/02/2022		5%

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
Oil & Gas	China Shenhua Energy Co. Ltd (1088)	China Shenhua Energy Co., Ltd. engages in the production and sale of coal and electricity. It operates through the following business segments: Coal, Power, Railway, Port, Shipping, and Coal Chemical. The Coal segment includes the production and sale of coal as well as the operation of coal mines. The Power segment includes the generation and sale of power and electricity. The Railway segment includes the operation of transportation railways for coal and non-coal commodities. The Port segment provides logistics and vessels for coal and non-coal cargo. The Shipping segment includes self-operated vessel management and allocation for coal distribution. The Coal Chemical segment comprises the coal-to-olefins project of Baotou Coal Chemical. The company was founded on November 8, 2004 and is headquartered in Beijing, China.	19.5 HKD	16.16 HKD	30/11/2021		4 %
	SINOPEC Engineering (Group) Co Ltd (SLQTF on HKSE)	SINOPEC Engineering (Group) Co., Ltd. is a holding company, which engages in the oil refining and chemical industries. It operates through the following segments: Engineering, Consulting and Licensing; Engineering Procurement & Construction Contracting (EPC Contracting); Construction; and Equipment Manufacturing. The Engineering, Consulting and Licensing segment includes research and development, feasibility studies, and compliance services. The EPC Contracting segment offers engineering, construction, and project management services. The Construction segment provides infrastructure services such as oil and gas storage, pipelines transportation, expansion, repair and maintenance, and large equipment lifting. The Equipment Manufacturing segment designs and develops oil refining equipment and provides spare parts for chemical facilities. The company was founded July 24, 2007 and is headquartered in Beijing, China.	5 HKD	3.8 HKD	30/11/2021		4 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Pampa Energia SA (PAM on NYSE)</b> 	<p>Pampa Energía SA engages in the generation, transmission, and distribution of electricity. It operates through the following segments: Electricity Generation, Distribution of Energy, Oil and Gas, Petrochemicals, and Holding and Others. The Electricity Generation segment includes electricity generation activities through the operation of hydro and thermal power plants as well as wind farms. The Distribution of Energy segment consists of direct interest in Empresa Distribuidora y Comercializadora Norte SA. The Oil and Gas segment develops upstream, midstream, and downstream activities that produce barrels of oil. The Petrochemicals segment comprises styrenics operations and catalytic reformer plant operations conducted in Argentine plants. The Holding and Others segment covers financial investment transactions, holding activities, concession over the high voltage electricity transmission, and over gas transportation. The company was founded on February 21, 1945 and is headquartered in Buenos Aires, Argentina.</p>	19 USD	16.52 USD	30/11/2021		2 %
Coal	<b>China Coal Energy Co. Ltd (1898 HongKong)</b> 	<p>China Coal Energy Co., Ltd. engages in the business of coal production &amp; trading, coal chemical, coal mining equipment manufacturing, pit mouth power generation and coal mine design. It operates business through the following segments: Coal, Coal-Chemical Products, and Mining Machinery. The Coal segment manufactures and sells coal. The Coal-Chemical Products segment fabricates and trades coal based chemical products. The Mining Machinery segment markets machines used for mining. The company was founded on August 22, 2006 and is headquartered in Beijing, China.</p>	5.27 HKD	3.92 HKD	30/11/2021		10 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	Performance %	% Weight
	<b>Whitehaven Coal Ltd (WHC on ASX)</b> 	<p>Whitehaven Coal Ltd. engages in the development and operation of coal mines. The firm operates through the following segments: Open Cut Operations and Underground Operations. Its projects include Canyon, Maules Creek, Narrabri North, Rocglen, Sunnyside, Tarrawonga, Vickery, Werris Creek and Other Projects. The company was founded by Keith Ross in February 1999 and is headquartered in Sydney, Australia.</p>	2.5 AUD	2.42 AUD	30/11/2021	<p>Sell half at 3.19 AUD (31.8 % profit)</p> <p>Hold other half</p> <p>(28 Feb 2022)</p>	5 %

## 8. A Walk in the Metaverse by James Allard

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*The elements of a new digital age are converging at scale. The metaverse is the driving force bringing these elements together in a unified, immersive experience. - [JP Morgan](#)*

Yes indeed, those good old boys over at JP Morgan have jumped on the bandwagon and are racing down the road and into the brave new world of the Metaverse!

This month JP Morgan under their Blockchain branding Onyx, has announced their commitment to the metaverse and even got themselves their very own little piece of [metaspace in Decentraland](#) with a picture of Jamie Dimon hanging up in their new digs!

*JPMorgan Chase & Co. has a lounge in the metaverse: Visitors are greeted by a digital portrait of Jamie Dimon and a roaming tiger. Walk upstairs and you'll see an executive's presentation on the crypto economy. - [Bloomberg](#)*

Now now, hold it just there, I know you all want to race off to the new JP Morgan lounge just to go and admire the glorious divine banking demigod that is Mr Dimon himself, but that'll wait (assuming Max Keiser hasn't got wind of this new development and paid a billion bitcoins to have the image removed).

This somewhat surprising move from JP Morgan is quite significant, baby steps as been their traditional form of transport through the blockchain world, but it seems when it comes to the Metaverse they want to go head first without a crash helmet. This would suggest they believe the metaverse is an inevitable part of our near future, or at least they want it to be.

In a recent document from JP Morgan entitled '[Opportunities in the Metaverse](#)' they state:

*Whether it's large tech players such as Microsoft planning to create realistic workspaces, or Ariana Grande holding a concert in Fortnite, the opportunities presented by interactive, digital worlds seem limitless. The metaverse will likely infiltrate every sector in some way in the coming years, with the market opportunity estimated at over \$1 trillion in yearly revenues. - [Opportunities in the Metaverse](#) by Onyx, JP Morgan*

Now that's quite the statement, but I concur. In fact, \$1 Trillion is a fairly conservative estimate in my opinion.

In other Metaverse news this month, the UK's premier football team Manchester City plan to create the Worlds first football stadium in the Metaverse:

*Manchester City have begun building the world's first football stadium inside the metaverse with the help of virtual reality experts at Sony.*

*Using image analysis and skeletal-tracking technologies created by Hawk-Eye, a subsidiary of the tech and entertainment giant, the club's stadium will become the central hub of City in a virtual reality world. - [Source](#)*

And Disney announce their move into the space:

*Disney has appointed an executive to specifically lead the entertainment giant's strategy for the metaverse.*

*Mike White, who has been with the firm for more than 10 years, will oversee a team that includes senior leaders.*

*In a memo to staff, which has been seen by the BBC, chief executive Bob Chapek said the metaverse is "the next great storytelling frontier" to be explored.- [Source](#)*

Now, these giants moving into the space does not really have any significance in relation to the crypto side of the metaverse, they are centralised companies offering, one would guess, centralised metaverses controlled directly by themselves and most likely using state based currencies as the internal economic system for their metaverses, but where there is great change, there is great opportunity. In the case of Manchester City, JP Morgan, META, Disney and all the other major players who eventually jump into the space, the opportunity will come in the form of 'attention'.

The Metaverse is going to be the new place to grab attention, and attention means profits. Social media revolutionised how we reach our audiences and customers. Gone are the days of placing adverts in your local paper, or relying on radio and television adverts to expand your brand. Social media has allowed brands to target their client base directly. Done correctly, a new business can go from \$0 to \$1 million in profits in under a year. The Metaverse will take this to the next level. If you are a brand, having a little piece of a major metaverse could be the difference between success and failure. The potential is enormous, and this is why we see major brands like Nike, Disney and major football clubs getting involved.

If you have a business or brand, or maybe you consider yourself an 'influencer', then you want to be looking into the space right now. As with any emerging new trend, getting in early gives you the first movers' advantage. Brands early to Instagram and TikTok dominated and won the day.

So, remember the Metaverse isn't just about Crypto, in fact it isn't about crypto at all. I believe they will cross over in many cases and certainly for investors it maybe the easiest place to get involved, but by no means is crypto the only way to take advantage of this emerging space.

### **Bit country- Create Your Own Metaverse**

A project I'd like to just skim over this month is Bit Country. It is a slightly different approach to what we are seeing by most of the other projects in this space at the moment in that rather than creating their own metaverse, they are developing a platform for people to develop their own metaverse's.

*The platform allows non-technical users to build their own metaverse. Developers can use our API to develop their games and smart contract dapps. Metaverse.Network is the blockchain network of Bit.Country application framework. NUUM token is the fuel that powering the entire ecosystem. – [bit.country](https://bit.country)*

Sounds great? Well, I think so. Anyone can, if the project delivers, create their own Metaverse for their own purpose. Whether that be to compliment their existing facebook or telegram group, or to act as a virtual space to sell your products – giving a whole new experience for online shopping.



Each metaverse can, if the network governance system votes allow it, use their own token for their own metaverse.

The platform will operate on the Polkadot infrastructure offering low gas fees, cross-chain interoperability, high TPS, staking features and much more.

The project has already raised \$40 million through various events held in the emerging metaverse space and has strong backing by Animoca Brands, the Hong Kong based game software company who are taking the Crypto-gaming space by storm, as [this article from Techcrunch points out](#).

If you want to get into the projects technical details further you can [head over to their documentation here](#).

Of course, they have a token, of course they do!

Ok, so the native Token for Bit Country is called NUUM, there will be a total of 1 Billion tokens created, 20% will go to the founding group, 5% to partners, 25% to investors and the remaining 50% to public sale.

The token has yet to be released, but I'll be sure to keep an eye on its release. I noticed 2% of the token release is allocated to airdrops, you may want to keep a close eye on their [telegram](#) for any freebies being offered up in the future!

There is a whole lot to learn about the project, it is very ambitious indeed.

- Website: [bit.country](https://bit.country)
- Telegram: [@BitCountryOfficialTG](https://t.me/BitCountryOfficialTG)
- Discord: [discord.com/invite/PaMAXZZ59N](https://discord.com/invite/PaMAXZZ59N)
- Twitter: [@bitdotcountry](https://twitter.com/bitdotcountry)

That's it for this month. There are plenty of other projects which we could talk about, but nothing overly significant caught my eye.

Our Metaverse portfolio is still looking a little sorry for itself, but what can you do, it doesn't matter how good a project maybe, when Bitcoin heads down, so does the entire crypto-space. Though over the coming years I'd expect the metaverse space to detach its value from the rest of the crypto market to some extent. But, we aren't there yet!

#### Metaverse - Allocations Table as of 29/01/2022

Asset	Current Value	Price Change (30D)	Allocation
Nervos (CKB)	\$0.012	-23%	10%
MoonBeam(GLMR)	\$2.55	-51%	10%
Telos (TLOS)	\$1.02	12%	10%
Polygon (MATIC)	\$1.58	-3%	20%
Efinity(EFI)	\$0.38	-22%	10%
Enjin (ENJ)	\$1.55	-14%	15%
DeRace (DERC)	\$1.8	7%	10%
PolkaCity (POLK)	\$0.35	17%	5%
TCG World (TCG2)	\$0.32	10%	5%



Seedify (SFUND)	\$6.31	2%	5%
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## 9. Is BSV Really Satoshi's Vision? by James Allard

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Bitcoin SV or BSV is a contentious fork of Bitcoin Cash that occurred in 2018. The claim by the developers was that Bitcoin SV was to fulfil the original vision laid out by Satoshi Nakamoto in his original Bitcoin whitepaper. The main proponent of BSV has been the notorious Craig Wright, you know the guy who claims to be Satoshi Nakamoto, the guy who went on BBC television to prove the authenticity of his claims by signing a transaction using Satoshi's original bitcoin wallet. Or at least that is all he had to do if he indeed was Satoshi Nakamoto.

To this date, Wright has yet to do the one simple thing that would prove himself as the creator of Bitcoin. Instead he continues to make the claims, open lawsuits against anyone who defames his character and push the BSV asset as the 'Real Bitcoin'.

So, let us just for a moment forget about Craig Wright and look at BSV itself, is it Satoshi's Vision? Does it fulfil the vision of the infamous Bitcoin whitepaper?

The very first paragraph of the Satoshi's infamous white paper states:

*A purely peer-to-peer version of electronic cash would allow online payments to be sent directly from one party to another without going through a financial institution. Digital signatures provide part of the solution, but the main benefits are lost if a trusted third party is still required to prevent double-spending.*

Bitcoin(BTC) to some degree has failed at this, or at least in its current state. With the bitcoin block size still at 1MB, the number of transactions in each block is limited, so competing for space in each block is high and therefore transaction fees remain high (in excess of \$50 in busy periods).

While it is true, Bitcoin is still a perfectly valid form of cash for high priced purchases, its high fees make day-to-day purchases like a cup of tea or even a new phone a poor choice of currency for payment.

Meanwhile, BSV has a 4GB and growing block size limit, meaning each block on the blockchain can be 4GB in size if required. This avoids competition in getting your transaction in the next block and thus avoiding high fees. The average transaction fee on the BSV chain right now is around \$0.02.

Transaction speeds however, are the same on both networks with an average confirmation time of 10 minutes. But because of the first point mentioned, you are guaranteed to get your transaction entered in the next block without having to pay an extortionate fee. So while block size is the same for both networks, BSV can guarantee entry into the next block (every ten minutes).

The Coingeek website, which is the media arm of Craig Wright's vision states:

*BSV is the only blockchain truly capable of supporting mass adoption as Satoshi intended. With support for truly unbounded scale, versus the hard limit artificially imposed on BTC, this is another area where BSV wins out.*

While it is true that BSV is far more scalable than BTC in its current form, it is not true that 1. Satoshi intended mass adoption; he makes no reference to this point in the whitepaper, and, 2. BSV is the only blockchain truly capable of supporting mass adoption.

There are other blockchains out there perfectly capable of mass adoption. Never tried Monero? Or what about DASH?

Finally, BSV does have all the original opcodes still active to integrate smart contracts, unlike BTC.

So technically, on the face of it, BSV wins hands down. It is clearly a faster and cheaper way to transact. But, then again, XRP is brilliant way to transact, it's cheaper than BSV and much faster than BSV, but I don't support it or by any means prefer it to BTC.

## Who is Craig Wright?

You don't know? Where have you been..... OK, let me give you a quick catch up summary.

Born October 1970 in Brisbane, Australia. He worked as a part-time academic and researcher at Charles Sturt University, where he was also working on his PhD *'The quantification of information systems risk'*, which he later was awarded in 2017.

Prior to his 'coming out (as satoshi)', he had a relatively short career with a multitude of IT companies and even claimed to invent the first online casino. In 2004 he was convicted of contempt of the court and sentenced to 28 days in jail.

Then in 2015, rumours began emerging that Wright was painting himself up as the real satoshi.

Here is a great excerpt from an article in WIRED magazine from back in 2015:

*The 44-year-old Australian, Skyping into the D Hotel ballroom's screen, wore the bitcoin enthusiast's equivalent of camouflage: a black blazer and a tieless, rumpled shirt, his brown hair neatly parted. His name hadn't made the conference's list of "featured speakers." Even the panel's moderator, a bitcoin blogger named Michele Seven, seemed concerned the audience wouldn't know why he was there. Wright had hardly begun to introduce himself as a "former academic who does research that no one ever hears about," when she interrupted him.*

*"Hold on a second, who are you?" Seven cut in, laughing. "Are you a computer scientist?"*

*"I'm a bit of everything," Wright responded. "I have a master's in law...a master's in statistics, a couple doctorates..."*

*"How did you first learn about bitcoin?" Seven interrupted again, as if still trying to clarify Wright's significance.*

*Wright paused for three full seconds. "Um. I've been involved with all this for a long time," he stuttered. "I—try and stay—I keep my head down. Um..." He seemed to suppress a smile. The panel's moderator moved on.*

Wright either is, or was playing the part of a humble computer scientist who was quietly screaming "I am Satoshi, I am Satoshi!", while saying nothing of the sort. At the beginning he spoke and acted with utter caution.

The first evidence we saw which indicated Craig Wright could be the real Satoshi came from some leaked documents from an anonymous source close to Wright. The documents leaked to dark web analyst Gwern Branwen. Here are the major points from the documents which began to raise eyebrows:

- An August 2008 post on Wright's blog, months before the November 2008 introduction of the bitcoin whitepaper on a cryptography mailing list. It mentions his intention to release a "cryptocurrency paper," and references "triple entry accounting," the title of a 2005 paper by financial cryptographer Ian Grigg that outlines several bitcoin-like ideas.
- A post on the same blog from November, 2008. It includes a request that readers who want to get in touch encrypt their messages to him using a PGP public key apparently linked to Satoshi Nakamoto. A PGP key is a unique string of characters that allows a user of that encryption software to receive encrypted messages. This one, when checked against the database of the MIT server where it was stored, is associated with the email address `satoshin@vistomail.com`, an email address very similar to the `satoshi@vistomail.com` address Nakamoto used to send the whitepaper introducing bitcoin to a cryptography mailing list.
- An archived copy of a now-deleted blog post from Wright dated January 10, 2009, which reads: "The Beta of Bitcoin is live tomorrow. This is decentralized... We try until it works." (The post was dated January 10, 2009, a day *after* Bitcoin's official launch on January 9th of that year. But if Wright, living in Eastern Australia, posted it after midnight his time on the night of the 9th, that would have still been before bitcoin's launch at 3pm EST on the 9th.) That post was later replaced with the rather cryptic text "Bitcoin - AKA bloody nose you be...It does always surprise me how at times the best place to hide [is] right in the open." Sometime after October of this year, it was deleted entirely.
- a leaked message from Wright to his lawyer date June 2008 in which Wright imagines "a P2P distributed ledger"—an apparent reference to bitcoin's public record of transactions known as the blockchain, long before it was publicly released. The email goes on to reference a paper called "Electronic Cash Without a Trusted Third Party" that Wright expects to release in 2009.
- Another leaked email from Wright to computer forensics analyst David Kleiman, a close friend and confidant, just before bitcoin's January 2009 launch discusses a paper they'd been working on together. Wright talks about taking a buyout from his job and investing in hundreds of computer processors to "get [his] idea going."

But it gets far more interesting. WIRED reached out to Wright in December of 2015 using an encrypted email suggesting that they knew his secret.

The following are the events that followed:

*On December 1st, WIRED sent an encrypted email to Wright suggesting that we knew his secret and asking for a meeting. A few hours later, we received a wary response from the address Tessier-Ashpool@AnonymousSpeech.com, a cyberpunk reference to a rich and powerful corporate dynasty in William Gibson's Sprawl trilogy.*

*Wright had referenced the same fictional family in the bio of his private twitter profile. The email's IP showed that it came from an IP address in Panama controlled by Vistomail, the same service that Satoshi Nakamoto had used to send his emails introducing bitcoin and to run Bitcoin.org. "This is a throw away account.*

*There are ways even with [the anonymity software] Tor, but the people in Panama are exteremly [sic] good and do not violate people's desired privacy," the email read. "You are digging, the question is how deep are you?" The message ended, "Regards, the Director of Tessier-Ashpool"*

*A few hours later, we received another, even more perplexing message from the same account. "The nature of this moniker is selected for a purpose. I now have resources. This makes me a we now. I am still within that early phase of learning just what my capabilities happen to be. So, even now with resources I remain vulnerable," it read. "You seem to know a few things. More than you should."*

*When we responded by describing the three blog posts that showed Wright's clear connection to bitcoin's creation and asking again for a meeting, he gave a revealing answer. "Although we all desire some level of credit, I have moved past many of these things," read his response from the same Tessier-Ashpool account. "Too many already know secrets, the world does not need to know. There are other means to lead change than to be a dictator."*

*After our second followup message asking for a chance to talk, Wright responded that he would consider our request. Then he stopped responding altogether.*

There are two obvious possibilities here. The first is that Craig Wright is indeed the humble satoshi, his identity leaked by untrusting associates and exposed to the World, or this entire Hollywood style mystery is an elaborate hoax setup by Wright himself to try and make the World believe he is Satoshi.

The big question is, does it matter and whatever the truth is, should it reflect on the validity of BSV?

## **Fake Satoshi Pushing a Bitcoin Fork ?**

If this is the scenario at play, then we should have serious concerns. After all, how can we trust the ultimate intentions for BSV if the central figure who has been pushing the cryptocurrency is an elaborate and cunning fraudster. The depths of deception required to pull off the Satoshi hoax

would be the makings of a very damaged and immoral entity, one you really do not want associated with anything you consider to be of value.

Now, I'm not outright pointing the finger and calling Wright out as the fraud, after all, history has taught us that such claims against Wright result in legal action, as popular crypto podcaster Peter McCormack discovered:

*Wright is also taking vigorous action for defamation against those who dispute his claim. Judgment in a pre-trial review of one such action, against posts by a podcaster named Peter McCormack, resulted in a 256-paragraph ruling in the Queen's Bench Division earlier this month. Legal action is understood to be under way against another blogger. - [Source](#)*

One has to ask oneself though, what type of anti-establishment cypherpunk who claims to have created a monetary alternative to compete with the banking elite uses the legal system to fight petty battles of defamation?

It seems, to me at least, this behavioural response to denialists of his Satoshi's claims is out of character and if indeed Wright is Satoshi, I find this response disappointing, to say the least.

It is hard to deny that BSV is technically far superior to BTC, but is that enough and does that even make it the 'real-bitcoin'?

But also, if we are to agree that BSV is at a protocol level far closer to the original Bitcoin Whitepaper than BTC is today, does this make it the real Bitcoin?

## **Wright is BSVs Greatest Strength and Greatest Weakness**

Craig Wright is many things. What these things are I will leave to your imagination and personal opinion, but one thing I will say, is that he is an excellent salesman, he's obnoxious, arrogant and ruthless. He has cleverly built an entire alternative crypto infrastructure around BSV in an attempt to validate his 'real bitcoin' claims.

If you google anything related to Bitcoin SV or Craig Wright you will be offered up articles published on his own media outlet, [Coingeek](#). Delivering a Wright biased narrative on just about everything bitcoin, and Wrights Satoshi claims.

I find Craig Wright a fascinating individual to follow, I wouldn't want him as a friend and certainly not as an enemy, but fascinating nevertheless.

But, fascinating as he may be, I struggle to jump on the BSV bandwagon. Yes, it's fast, yes, it's scalable, yes, it seems far better equipped than BTC to take on the world's monetary systems, but it also has a frontman. This makes it vulnerable. Not at a technical level, but at a fundamental level.

While Coingeek celebrates BSV price action based on news surrounding Craig Wrights glory of the day, I see this as a weakness. While the protocol is decentralised, the value is very much centralised.

If some smoking gun evidence came out, defying all of Wright's claims and revealing him as nothing more than a cunning hoaxer, BSV would become worthless. It may rebound in time and eventually find its own place in the crypto space, but I doubt it.

Craig Wright is BSVs greatest asset and greatest weakness.

## Conclusion

Based on everything we know about Bitcoin SV, and the mysterious man who claims to be Satoshi backing the asset, I would remain very cautious in investing any significant amount into this crypto.

Craig Wright's influence over the asset makes it highly unpredictable.

That said, I think anyone with a significant crypto portfolio would be wise to match their BTC holdings with an equal BSV and BCH holding. With the cost of BSV and BCH now so low, insurance against a flipping of Bitcoin with one of its competitors doesn't break the bank.

If you own 5 BTC, keeping 5 BSV will not do your portfolio any significant harm and eliminates risk 'if' Craig Wright's BSV does eventually win the day.

## 10. 'Needless Things' – The Poor Mans Investment Strategy by James Allard

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"I don't have any money to invest!" he says, "Investing is for the rich!" he says, I've heard it a million times before and no doubt, will hear it a million times again. But this isn't entirely true. For most there is a way in which we can invest, of course how much will vary, and how we go about it may also vary – but when there is a will, there is a way..... or so they say!

So, in this series I am going to show you just how this is possible and what's more, I am going to prove it to you by following the strategy myself.

Most of us have things we buy that are needless, they are guilty pleasures or little unnecessary rewards we give to ourself, or maybe just a needless convenience. It maybe a Netflix or spotify subscription, or maybe you are like me and spend way too much on starbucks coffees.

What I want you to do is find something you spend out on frequently, that you really don't need at all, something you can do with out without any negative impact on reaching your future goals. Something needless, something overpriced.

For me it is going to be coffee. On average, I purchase between 2 to 3 coffees per day for about 5 days a week. It feels more like a needful thing to me, but that's my caffeine addiction talking, in reality, I could just make myself a coffee for a fraction of the cost or do without it all together[shudder].

To be realistic I will not deprive myself totally of coffee. I will limit my maximum coffee purchases per day to 1. If I want more, I will have to take a flask of water and make it myself.

So now I have freed up funds to the value of 2 x coffees per day x 5. The average price of coffee is about £3.00, so  $(3 \times 2) \times 5 = £30$ . That is £30 per week I now have to invest.

Now rather than not spend this £30 and leave it to get wasted on something else, we are going to invest it.

This £30 per week I am now going to invest and because previously these funds were in effect disposable, I won't worry too much about risk, after all the risk previously to these funds was 100%.

In order for this to work, it needs to be setup in such a way that moving your needless things funds into your investment fund is an easy process. I am going to be using [Crypto.com](https://crypto.com) and a clean Metamask wallet which I've named 'Needless Things'.

So here is what I do. When I get that coffee urge, instead of racing to the closest coffee vender in a panic to get my next hit, I purchase £3 of USDC on [Crypto.com](https://crypto.com), then I transfer this over to my Metamask wallet. There is a fee for both the purchase and the withdrawal, but that doesn't matter, we can afford to take that hit.

So, as I've been writing this I've done exactly that, though because I planned this yesterday after my first coffee, I've included that as well as the one I would undoubtedly of purchased later today. So, my 'Needless things' wallet now has £8.80 (£9 – fees)

What we place these funds in from here is up to you, but I'll show you where I'm putting it, play along if you please.

My first £17.50 from the past few days will be going into DERC and MATIC.

To make this universally easier to financially visualise I will use US dollars as the currency.

Token	Added	Total
TOTAL INVESTED		\$22.50
<b>Distribution</b>		
Derc	6	6
MATIC	7.8	7.8

Now, I may in time, as this little nest egg matures, diversify profits out into other assets, but for now, this little setup will do us just fine.

If you want to play along, all you need is a bank account, access to a cryptocurrency exchange that allows instant purchases of crypto using your bank and a metamask wallet. All of this can be done from your smart phone.

Don't use the Ethereum chain on metamask, the fees alone will be higher than our investments. I'm using Polygon and Binance for now as these are both cheap and have the widest selection of tokens available for swaps.

If you are unsure on how to set up alternate chains on Metamask, check out our guides for adding [Binance](#) and [Polygon](#) on our website, [here](#) and [here](#).

Investing doesn't need to be something '*Rich people do*', it is something anyone can do and often those '*rich people*' are only rich because they did exactly this a long time ago. We all spend money on things we don't really need. Go through your monthly expenses and have a good honest cleanout. Ask yourself, "Is this necessary?", ask yourself "Would I sacrifice this for being financially free 10 years down the road?".

It is often these simple changes in a person's behaviour that have the biggest effect on their future. My example is just using coffee, but maybe you are a smoker, or an excessive drinker – this little strategy can not only help you build a valuable treasure chest, but also motivate you to kick those nasty habits.

It doesn't matter if you can only invest \$5 a week, that is still \$260 per year, and invested well, this could easily mature into small fortune over time. As with most things in life, consistency and patience wins the day.

If you think this is a futile investment strategy, think again. If you had invested just \$6 a day into Bitcoin from 1<sup>st</sup> January 2014 to the present day, then your little 'Needless things' investment portfolio would look a little something like this:

#### DCA Calculator

Purchase Amount

\$ 6

Repeat Purchase

Daily

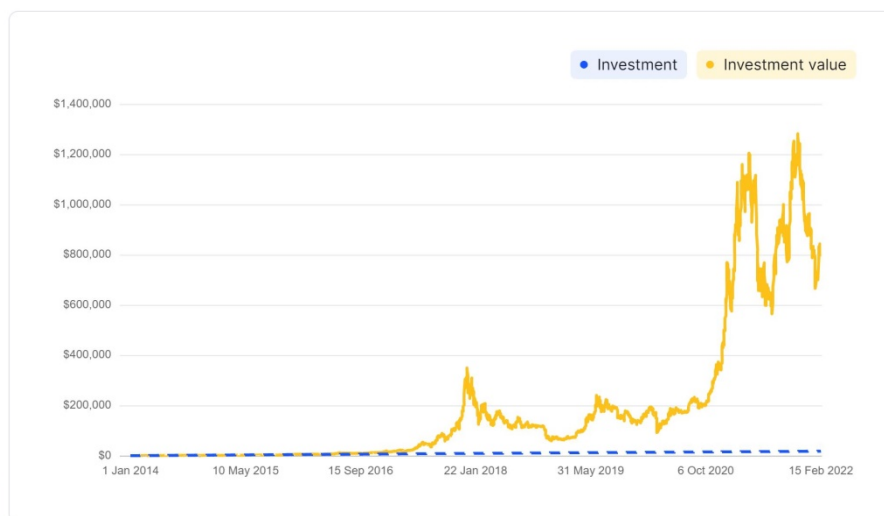
Starting Date

1 January 2014

Ending Date

16 February 2022

[Generate Graph](#)



Total ROI

**4,579%**

Bitcoin Accumulated (BTC)

**18.97827260**

Invested

**\$17,808.00**

Average Annual ROI (pa)

**563%**

Bitcoin Accumulated (Sats)

**1,897,827,260**

Invested value

**\$833,160.31**

Return on investment

**\$815.4k**

Next month I will setup a live page on our website to keep track of my 'Needless Things' investment portfolio.



Let's see just how much my caffeine addiction has cost me over the years (well, I think the chart above gives us a rough idea..... I think I'm going to vomit.....)

## 11. Filling the Gaps of a Western Narrative – The Russia Edition by James Allard

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This is an additional piece I am adding last minute to this edition of our newsletter. It may mean we publish a little later than usual, but I feel this needs to be said and this may just be the most important thing I have had to write about in these newsletters so far – Let's talk about Russia.

"Please get your ice creams and return to your seats folks, the next act is about to begin"



I probably don't need to explain where we are at right now, unless you have just woken from a coma, or left a dark cave for the first time in weeks then you will know that an all out global attack on Russia has begun due to Russia's decision to 'demilitarise' the Ukraine.

The headlines looked something like this:

**Russian forces launch full-scale invasion of Ukraine**

*Putin approves 'special military operation' as Russia launches an invasion of Ukraine by land, air and sea. – [Al Jazeera](#)*

The media quickly worked in unison to express their disbelief over Russia's move against the Ukraine. Terms like 'unprovoked' and describing Putins' behaviour as 'irrational' and his

reasoning as 'false'. The BBC published an article to its millions of readers around the World asking 'Why is Russia invading Ukraine?':

*Russian troops are closing in on Ukraine's capital, days after Russia's leader ordered a full-scale invasion from the north, east and south. In a pre-dawn TV address on 24 February, he declared Russia could not feel "safe, develop and exist" because of what he claimed was a constant threat from modern Ukraine.*

*Airports and military headquarters were hit first then tanks and troops rolled into Ukraine from Russia, Russian-annexed Crimea and ally Belarus.*

*Many of President Putin's arguments were false or irrational. He claimed his goal was to protect people subjected to bullying and genocide and aim for the "demilitarisation and de-Nazification" of Ukraine. There has been no genocide in Ukraine: it is a vibrant democracy, led by a president who is Jewish.*

*"How could I be a Nazi?" said Volodymyr Zelensky, who likened Russia's onslaught to Nazi Germany's invasion in World War Two. Ukraine's chief rabbi and the Auschwitz Memorial have also rejected Mr Putin's slur. – BBC NEWS*

So, that's it, right? Vladimir Putin has gone mad. He is invading Ukraine without any reason, this is an unprovoked attack on a nation which poses no threat whatsoever. Putin is Hitler reborn!

It must be true, the media is complicit in this narrative, political leaders from all around the World are complicit in this narrative, so surely it must be true.

IF YOU JUST WENT FROM  
"I DON'T TRUST THE  
MAINSTREAM  
NARRATIVE "  
TO  
"OMG RUSSIA IS EVIL  
AND I STAND WITH  
UKRAINE"  
BASED ON THE SLIVER  
OF DATA YOU HAVE  
RECIEVED FROM SOCIAL  
MEDIA AND  
MAINSTREAM NEWS  
THEN YOU DIDNT LEARN  
A WHOLE LOT FROM THE  
LAST 2 YEARS .

Many moons ago I wrote a series of articles for a blog entitled 'Filling the gaps of a Western Narrative', in these articles I analysed major events and filled in the missing pieces, those pieces of the story conveniently left out by the majority of western media.

Once these gaps in the narrative were filled, a very different story begins to emerge and with this different story, develops a different reaction from the reader. Suddenly, the big bad Gaddafi seemed almost human. Suddenly his actions appeared to have reason and while we may not agree with everything Gaddafi did, we do begin to understand the forces that may have led him to take the path that he did. Suddenly, the *peace-loving* west, i.e us, no longer seems so 'peaceful' and their intent no longer so morally pure and virtuous.

I'd like now to take a similar approach to the current events we are seeing unfolding between Russia, Ukraine and the rest of the peace-loving world. But in order to do that, we need to take a little trip backwards through time. We need to go back almost a decade to 2014.

### **Neo-Nazi Government Installed in Ukraine**

Let us begin with a statement from the New York Times which stated:

*"The United States and the European Union have embraced the revolution here as another **flowering of democracy**, a blow to authoritarianism and kleptocracy in the former Soviet space."* – New York Times

Of course, this is little more than western biased fantastical fiction. The truth is very far removed from this statement.

In reality it looks something a little more like this. In February 2014, United States neo-conservatives instigated a coup. Leaked recordings clearly show that Washington was heavily involved in the composition of the replacement government for the Ukraine:

*The leaked conversation appeared certain to embarrass the United States and seemed designed to bolster charges - from Russia, among others - that the Ukrainian opposition is being manipulated by Washington, which President Barack Obama's administration strenuously disputes.* - Reuters

Nuland openly boasted how the US had spent over \$5 Billion over almost twenty years on the Ukraine to help them build a new democratic society.

The coup was managed by Victoria Nuland, but the now president, then Vice President Joe Biden was ultimately in charge of the operation. It may be of interest to some, that Joe Bidens son, Hunter Biden went on to benefit quite well from this coup.

*Burisma, a private oil and gas company in Ukraine, announced this week that it has appointed Hunter Biden, the youngest son of US Vice President Joe Biden, to its board of directors.*

*The company, founded in 2002, is controlled by a former energy official in the government of deposed Ukrainian President Viktor Yanukovich. – [BBC News](#)*

The newly installed western approved government of the Ukraine didn't hang about. Within three days of being in power, their hostility towards Russian speaking citizens within the nation was clear. The Russian language was removed as an official state language. At that time Russian speaking citizens made up 30% of the Ukraines population.

***It is important to reflect on the fact that the West, formally committed to democratic values, has not only spearheaded the demise of an elected president, it has instated a political regime integrated by Neo-Nazis. – [globalresearch.ca](#)***

The secession of Crimea, Donetsk and Luhansk are a direct result of this 2014 coup. Shortly after the coup, a referendum was organised in Crimea. With an 83% turnout and 97% voting in favour, Crimean's seceded from Ukraine and re-unified with Russia.

Crimea had been part of Russia since 1783 and when the administration of Crimea was transferred to the Ukraine in 1954, they were all part of the Soviet Union.

In the provinces of Luhansk and Donetsk on the border with Russia, the majority of the population spoke Russian and thus had no hostility towards Russia. But this soon changed as the hostile Kiev coup regime began enacting policies in a direct attack at the people of Luhansk and Donetsk.

In the spring of 2014, the Luhansk and Donetsk Peoples Republics declared their independence from the Kiev regime.

The Minsk agreements were a series of international agreements which sought to end the war in the Donbas region of Ukraine.

Ukraine, Ukrainian rebels, Russia and other European authorities all signed these agreements. Their purpose was an attempt to stop the ongoing bloodshed in eastern Ukraine, keep the territorial integrity of Ukraine intact while granting a measure of autonomy to Luhansk and Donetsk. There are 17 similar autonomous zones within Europe, so this measure was not particularly unusual.

The agreements were later rebuffed by both the Kiev government and Washington. The breakdown of the agreement led Russia to take the actions we are now seeing in the news, the demilitarisation of Ukraine.

It is important to realise just how significant the coup by the west was in the realisation of current events. The following is an excerpt from an article by [globalresearch.ca](#) from back in 2014 in the composition Ukraines coalition government:

*We are not dealing with a transitional government in which Neo-Nazi elements integrate the fringe of the coalition, formally led by the Fatherland party.*

*The Cabinet is not only integrated by the Svoboda and Right Sector (not to mention former members of defunct fascist UNA-UNSO), the two main Neo-Nazi entities have been entrusted with key positions which grant them de facto control over the Armed Forces, Police, Justice and National Security.*

*While Yatsenuyk's Fatherland Party controls the majority of portfolios and Svoboda Neo-Nazi leader **Oleh Tyahnybok** was not granted a major cabinet post (apparently at the request of assistant Secretary of State **Victoria Nuland**), members of Svoboda and the Right Sector occupy key positions in the areas of Defense, Law Enforcement, Education and Economic Affairs.*

*Andriy Parubiy (image right) co-founder of the Neo-Nazi Social-National Party of Ukraine (subsequently renamed Svoboda) was appointed Secretary of the National Security and National Defense Committee (RNBOU). (Рада національної безпеки і оборони України), a key position which oversees the Ministry of Defense, the Armed Forces, Law Enforcement, National Security and Intelligence. The RNBOU is central decision-making body. While it is formally headed by the president, it is run by the Secretariat with a staff of 180 people including defense, intelligence and national security experts.*

*Parubiy was one of the main leaders behind the Orange Revolution in 2004. His organization was funded by the West. He is referred to by the Western media as the "kommandant" of the EuroMaidan movement.*

*Andriy Parubiy together with party leader Oleh Tyahnybok is a follower of Ukrainian Nazi Stepan Bandera, who collaborated in the mass murder of Jews and Poles during World War II.*

I strongly urge everyone to read the entirety of the article [HERE](#)

### **Pot Kettle Black**

While the events that led to this point are more than enough to expose the west's part in current events, there is the subject of hypocrisy to consider also. While the west paints Russia and Putin as something akin to the beginnings of Hitler's Nazi Germany because of the ongoing targeted attacks on Ukraine military targets by Russia, many seem to have forgotten our long reign of terror across the Middle East and Africa.

What about Iraq? We went to war in Iraq based on an outright lie that Saddam Hussein had weapons of mass destruction in his clutches. There were no WMDs, George W. Bush Jr knew this, UK's Prime Minister at the time Tony Blair, knew this, and yet it took an all out destruction of Iraq, a public hanging aired on news networks around the world of Saddam Hussein, millions of lives destroyed, cities turned into rubble and a decade long occupation for the West to end their regime and decide that "Maybe we made a mistake?".

The West has repeated this time and time again in Syria, in Libya, in Afghanistan.

The hypocrisy is disgusting and unforgivable. The media and the public are equally complicit in this hypocrisy as virtue signallers embed the Ukrainian flag into their social profile images, as industry removes all trace of Russian goods from their infrastructure and the sports industry ban all Russians from participation from future events, this is the vilification of an entire nation based on lies and deception.



There are two sides to every story. Nothing is black and white and to ignore this is unforgivable and dangerous. We don't have to endorse Russia's current actions against Ukraine, certainly not, however we must understand that this was not an unprovoked attack by Russia, this has been on the boil a very long time and much of the fuel added to the fire was provided and stoked by the West.

I'd urge everyone to listen to a plea from 21<sup>st</sup> Century Wires Patrick Henningsen who did a rare live stream on facebook for people to consider the facts surrounding this – [check it out here](#).

There is so much to discuss on this matter, from the fake footage being promoted as Russian attacks in the media to the promotion of western civilians joining the Ukrainian army to fight the Russians – but for now I will leave this here. We can talk about this further over on our Telegram Group over the coming days and weeks.

# 12. About Us

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## Kurt Corthout

Kurt has a financial background as a former Private Banker and Model Portfolio Manager for a major international Bank in Europe. His passion for the financial markets kept him studying the financial markets to position himself and the people he trains on the right side of the trade, no matter which economic cycle we find ourselves in.



In addition, he has over 20 years of experience in consulting and business improvement facilitation in manufacturing, oil exploration, navigation, media, and IT. He is a business system improvement expert.

As an entrepreneur he is focused on helping clients improve their delivery performance to reach their goals by delivering tailored, predictable and reliable solutions, currently mainly through his Mauritian company [www.flip-management.com](http://www.flip-management.com) after moving out of Belgium 4 years ago where he successfully ran his company 1-2 Solve.

He holds a Master of Science (Techno MBA) at Hasselt University, former 'Limburgs Universitair Centrum – LUC' (Belgium) where he graduated with his paper 'Technical Analysis or Buy and Hold? A study on the Brussels Stock Exchange'. After his first investments in Bitcoin in Q4 2017 he decided to study at MIT Sloan Executive Education where he successfully completed the online Program 'MIT Sloan Blockchain Technologies: Business Innovation and Application'.

Now Kurt's passion is to help people get empowered in finance by training and educating them in the new world of Blockchain technology, high value investing in commodity stocks and precious metals. Therefore, he uses a proprietary system to analyse the different asset classes technically and different sources of high quality investment newsletters he has been investing in since decades.

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## James Allard

James was programming and building PC's by the age of 12, for James computers were far easier to understand than people, the logic was calming. Once he recovered from the trials and tribulations of being a teenager he went on to study Engineering and C++/JAVA. For the next 10 years, James' work was primarily in the automation industry, repairing, servicing and developing automated systems in the automotive and aerospace sectors.



In his mid 20's James became increasingly aware of the highly corrupt World around him. The further he looked for answers, the more he realised much of what we were being led to believe about our history, about war and about our health were built around the agendas of others, rather than facts.

In 2012, James launched a website to begin sharing much of what he was discovering about the World. It was initially a place to let of some steam, a place where he could rant without personal judgement. For a time he teamed up with an old school friend, who was on the same wavelength as himself and over the next few years the website evolved into what it is today – [oye.news](http://oye.news).

This website is still active, and receives millions of visitors every month.

Around the same time as oye.news came to fruition, so did James' discovery of Bitcoin. It was Max Keiser who first brought this fascinating new technology to his attention. Within an hour of hearing of Bitcoin, James had purchased his first Bitcoin for around \$20. Within a month James had acquired some processing power to begin mining the asset and within a year this mining rig had grown to fill his entire back room of the house where he was living.

For several years, James mined Bitcoin, and also many of the new cryptocurrencies that were popping up at the time. Cryptocurrency was more than just a great investment. In fact, this aspect was not what excited James about Bitcoin at all, it was what it represented and its potential to disrupt the central banking cartel.

James now lives on the road with his wife and family, dedicating his time to exposing corruption and, more importantly, helping humanity to survive & prosper and bring light to what can sometimes feel like an ever darkening world.

### Social:

- [Twitter](#)
- [Flote](#)
- [Facebook](#)
- [Linktr.ee](#)

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