

The People Empowerment Project- November 29th 2021

Table of Contents

1. The Vision of People Empowerment Project
2. The World Today
3. Crypto technical analysis
4. Metamask Security
5. Commodity stocks portfolio
6. The Greatest Investment
7. A Walk in the Metaverse
8. Ethical Investing
9. Freedom is a State of Mind.
10. About Us

1. Our Vision

Our mission is to help as many people as possible find meaning, purpose and the spirit to live an empowered and inspired life.

We believe that with the right knowledge and direction, anyone can find the peace and freedom they so desire.

Through deconditioning and empowering practices, and with the knowledge we provide everyone can flourish in freedom and liberty and join us to help build together the World we want to be living in, creating heaven on Earth by taking back our responsibility and our God given freedom. We must be the change we want to see.

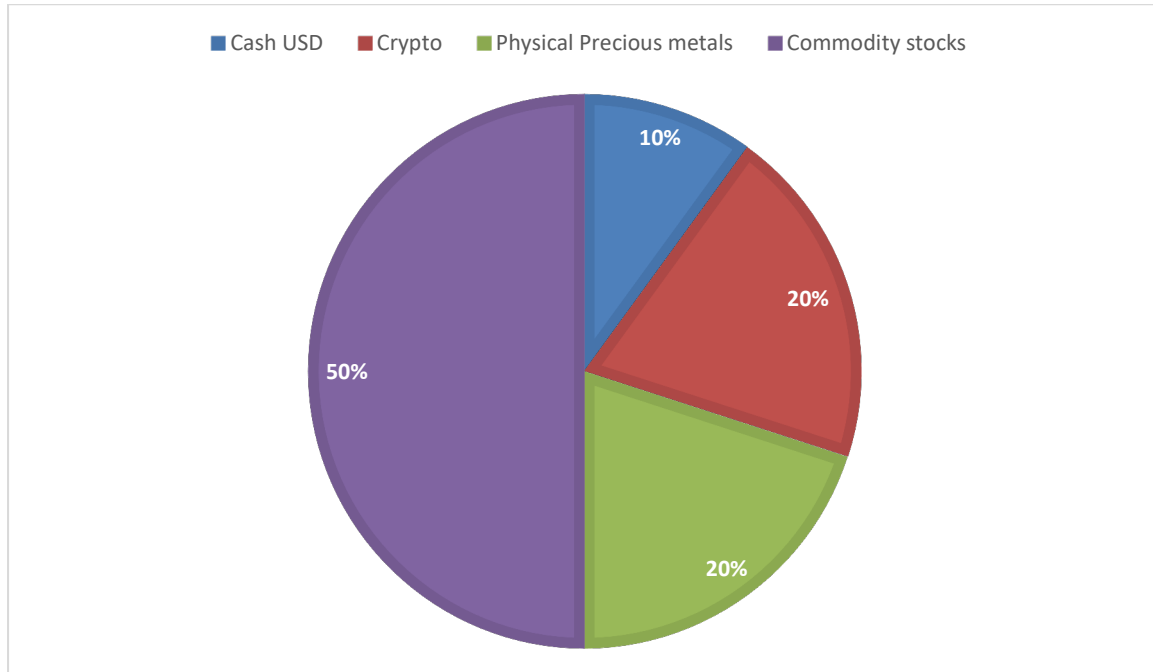
Power to the People!

Unfortunately for some, but fortunately for us (members and subscribers), we realise that *with great power comes with great responsibility* (the ability to act adequately to what is, not what was or what should be) and our voluntary acceptance of accountability for our actions and their results always be in sync with our principles.

In this project, we share with you what we have learned so far as a financial professional, an employee, an entrepreneur and a free human being. We hope to be an inspiration and contributor to your own path of meaning and truth, and that some of our insights serve you well.

To freedom and prosperity!

1. Portfolio allocations By Kurt Corthout



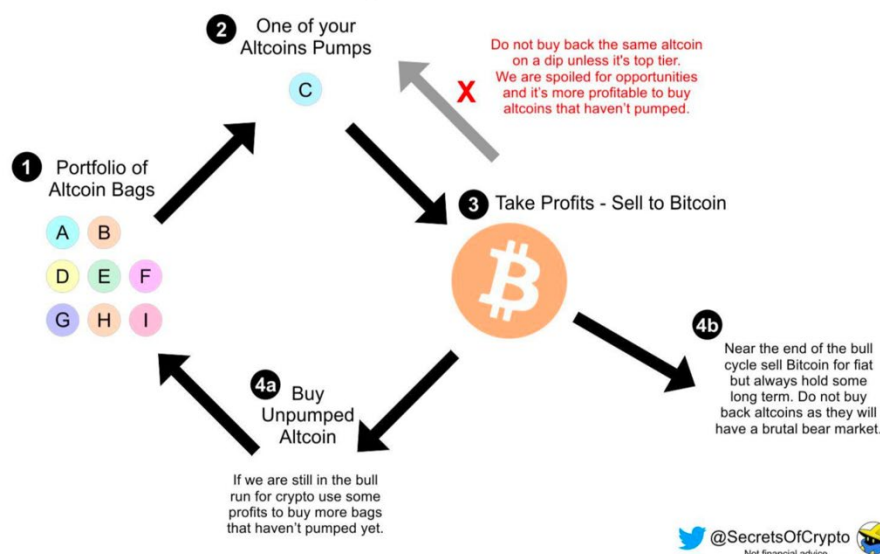
Last issue, early November we:

- allocated 10% of our previous cash position towards Crypto because of the recent bullish move in crypto, indicating we may well see further strength in the crypto space into year-end.
- keep 50% in commodity and high value stocks (those with strong earnings prospects and a good dividend)
- keep 20% in physical precious metals as a hedge towards a potential meltdown after this melt up in the overall stock markets (especially tech...)

The plan still is to go from risk-on assets (like tech stocks and other stocks that actually do not grow by adding value) towards more risk-off assets like commodity stocks (including energy and precious metals stocks). Most of the time, I will refer to value stocks as commodity stocks for now, since most of the value can be found in the commodities sector for the time being (with some exceptions like banking, shipping). Since the risk is in the overall legacy monetary system, we also regard the crypto asset class as *risk-off assets*, as they reside outside of the current fractional reserve monetary banking system.

We agree with regard to crypto, to play this market as depicted in the picture below from [@SecretsOfCrypto](#)

Compounding Gains in the Bull Run



2. The World Today by Kurt Corthout

As feared and mentioned in the previous month's issue, the IGNOR-ANCE and fear mongering continues, while governments worldwide are becoming more and more tyrannical in their approach to *'stop the spread of the virus'*. Now the variant of the day is DELTA. I am starting to see mass hysteria and now have even experienced directly how fearful people have become.

I am often staying in a hotel which is finally allowed to have some guests visiting. Now, most, if not all guests have taken their jab. On the 11th of November though, the Mauritian Prime Minister suddenly came with more restrictions for all. The ones that affect me the most are:

- Bars and clubs not allowed to open as of the 12th until further notice.
- Un-vaxxed peeps not allowed in restaurants and supermarkets.

All because of *'Cases Rising'* with no details about *where* those cases (jabbed vs non jabbed?) originate. And, the number of tests rolled out is not communicated either. Obviously, if one tests more, one finds more. And don't forget what the inventor of the PCR test had to say about his test and why he came into conflict with a good part of the medical community! You can find it [here](#).

Furthermore, no mention of asymptomatic cases vs. symptomatic cases etc... The only thing one needs to know is *'Cases rising!'*. Mauritius, according to Bloomberg, has 69% of its population jabbed, but is also following many other countries by calling the so called *'fully vaxxed'* back for a booster, since *now* you are not fully vaxxed unless you get the booster! (which can come from any mRNA producer, regardless of one's previous vaccination type)

Maybe it is like Singapore, the country which, with Israel and some others, count amongst the ones with the highest percentage of jabbed ignorami.

In the meantime, in Germany, Merkle urges unvaccinated to get the jab, and calls in 12,000 troops to 'help' the elderly get their jab. Here is the [link to the source article](#).

While in (certain parts of) Australia more new harsh lockdown measures and regulations are being put in place, risking 300,000 people's jobs if they do not take the jab, more details [here](#)

And is Vaxschwitz already here? Look no further, click here.

But these are just words, right? They will not actually do this, right? Wrong:

Look no further, it is starting in [Australia](#)

And in the meantime, the fully jabbed, which now requires a booster shot. If you lost count, that is 3 jabs (so far) in many countries now (or you still can't travel or go to your favourite entertainment venue). 'So far' I say, since you may need to be summoned back to the inoculation centre every time a new variant pops up, which is highly likely since variants are like branches on a tree, according to virologists.

But the jabs helped to reduce deaths and severe cases, right? Not so fast...

<https://www.zerohedge.com/markets/us-covid-deaths-2021-have-surpassed-2020s-total-despite-vaccines-treatments>

I wish it wasn't so, but it seems we are close to repeating history. And, it is not just Australia, Austria, Germany and The Netherlands taking this treacherous path:

Here an interesting article about the matter <https://www.zerohedge.com/geopolitical/cj-hopkins-pathologized-totalitarianism-101>

Let's hope *this* comedian is wrong though...

<https://www.youtube.com/watch?v=Tcegr1njJek>

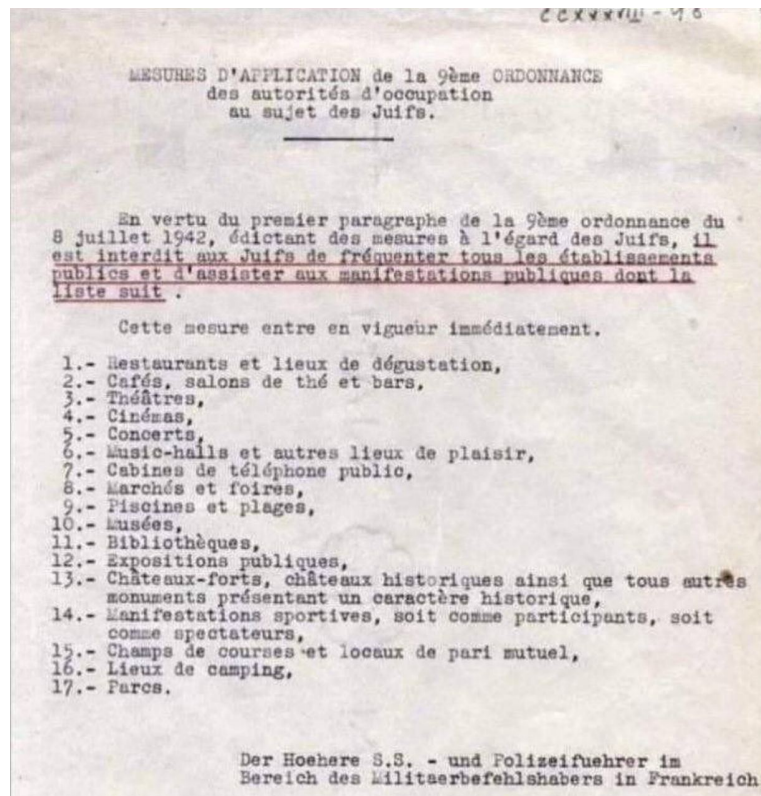
To close this topic for now, let us remember history, since *he who forgets his history is doomed to repeat it* (written at the entrance to Block 4 of the AUSCHWITZ camp).

☆ REGULATION OF 8 JULY 1942:

JEWS are forbidden to visit all public institutions and to participate in public rallies from the following list:

- 1.- restaurants
2. Bars
- 3.- cinemas
- 4.- cinemas
- 5.- Concerts
- 6.- Music venues
- 7.- Public telephone booths
- 8.- Markets

- 9.- Swimming pools
- 10.- Museums
- 11.- Libraries
- 12.- Public exhibitions
- 13.- Castles and historical monuments
- 14.- Sporting events, either as participant or spectator.
- 15.- Racecourses
- 16.- Campsites
- 17.- Parks



But what about human rights?

Compulsory vaccination is a crime against humanity!

Violation of:

- 1) Nuremberg Code
- 2) UNESCO Universal Declaration on Bioethics and Human Rights (art.6).
- 3) UN International Covenant on Civil and Political Rights (art. 7).
- 4) UN Universal Declaration of Human Rights (art. 3).

This information can be verified here:

http://minst.org/library_nuremberg_code.html

<https://forskningsetikk.no/en/resources/the-research-ethics-library/legal-statutes-and-guidelines/declaration-of-helsinki/>

3. Crypto Technical Analysis by Kurt Corthout

The seasonal weak period of Sept-Oct is over, and BTC is ready to pump again into year-end.

BTC has made available its Taproot Upgrade, which many expect to boost the price of Bitcoin because of the improvements the Taproot Upgrade is to offer to the Bitcoin network.

The main points are:

- Greater privacy and scalability
- Enhanced security
- Ability to execute smart contracts (eg. Multi-signature payment contracts) on the Bitcoin network

For more detailed information, read [this article](#) from Coindesk

To summarize the risks I saw, and still see:

- More regulations and taxation risks (especially anything which could jeopardize CBDC's and centralization of everything + privacy coins)
 - An attack on everything non-centralized by desperate governments trying to defend their masters (central banks and the Davos Elite's agenda 2030)
<https://sustainabledevelopment.un.org/content/documents/21252030%20Agenda%20for%20Sustainable%20Development%20web.pdf>
 - Liquidity risks of some exchanges and the risk of exchanges being prevented from continuing their service if deemed not compliant with new regulations (AML/KYC...)
 - Schemes and Frauds more rampant.
 - A potential real or staged major cyber attack.
 - Digital Rock NFT picture sold for more than 1.3 millions USD (<https://cryptoslate.com/single-etherrock-sells-for-over-1-3-million-as-nft-mania-continues/>) indicating we that we have entered the *mania-phase*.
 - China declaring to make all virtual currency transactions illegal.
<https://www.zerohedge.com/markets/china-declares-all-virtual-currency-transactions-illegal-sending-crypto-prices-tumbling>
 - The issuance of CBDC's (Central Bank Digital Currencies), and how they will attempt to do everything to avoid free markets with free people, property and privacy to compete...
 - And now we can add the risk of Governments locking up people again in their own homes because of BS Variants like Delta and now the new B.1.1.529 variant coming out of Botswana... All by design, as can be read:
<https://www.nommeraadio.ee/meedia/pdf/RRS/Rockefeller%20Foundation.pdf>
Another good article in relation to the above document can be found [here](#) .
- Add now to all this, the risk that your bank accounts may be frozen because of infrastructure disruptions due to Climate Change... Yes, you read this right. Here is the propaganda, with thanks to IceAgeFarmer <https://t.me/PeopleEmpowermentProjectPublic/13917>

Technical Analysis for BTC



So far, the overall trajectory published last month has turned out not to be far off. First a bump, then a slump. Let's now see whether the new support at 55000 USD for BTC holds...

If 55.000 USD would not hold, we have a next support level at 52.000 USD area (over the next weeks), or in the worst-case scenario to somewhere around 32.000 USD area (over the next 1.5 months or so).

Currently, as of today's writing though, I am more convinced that the direction may be upwards until somewhere near mid- or end-November, followed by a bigger correction from around the +70.000 USD level, all the way back towards the 55.000 USD area, only to then kick off again into year-end and maybe all the way to February – March 2022. So an extended bull run, with targets between 100-120 K USD before this run is over.



The trick now I think is to stay invested, but to keep ammo on the side. Hence our 10% USD cash position in our model portfolio.



Another option I see as *quite safe*, is to park in RUB cash and/or in physical precious metals (or PAXG on the BlockFi, earning a bit of interest in the meantime).

But, the breakout as depicted last month (see chart on the above) turned out to be a fake-out instead because of renewed USD strength, which I think may soon be over again.



The USD gained strength due to the relative weakness of the EUR (Euro) and JPY (Japanese Yen).

This relative strength and talks about *tightening* also made people flee to what they still perceive as the ultimate 'safe haven', the world's reserve currency, the USD.

I see more and more signs that this is just talk, and soon the printing presses will be in full swing to further support the financial economy and weaken the real economy (purchasing power of Middle Class). Hence, the Russian Ruble USD pair may have found its bottom.

At the same time, I do expect more supply chain disruptions created by more of those measures which turned out to be not only wrong, but destructive to the real economy, by most governments worldwide to tackle the so called 'pandemic', which as we all know by now is no more dangerous than a moderate flu, with a 99.98% survival rate...



Governments have been blindly following other unelected institutions such as the WEF, WHO and IMF while *most* Central Banks and 'scientists' are suppressing any other opinion as 'fake news', regardless of the scientific validity, making more and more people scared by the 'cases' they publish. Maybe one should ask: Qui Bono?



Remember a case means a positive test via a PCR test, which, should never be used as a diagnostic test and does not indicate that a person is sick at all (at least according to Nobel Laureate and inventor of the test, the late Kary Mulis).

For a more in-depth insight on the misuse of these tests, have a look here, where Dr Sam Bailey does a brilliant job in explaining what the truth is surrounding the Covid 19 PCR Tests

<https://www.youtube.com/watch?v=EWNkJUDctdk>

I am afraid for now, TPTB (The Powers That Be) will keep on ignoring this factual science (as well as ignoring the factual data about the disease compared to what the prediction models of the Imperial College of London made us believe), and they may well lockdown people worldwide again, beginning with the Northern Hemisphere (where fall starts soon).

The next thing '*they*' are planning are 'climate lockdowns' and further forced jabbing.

A great summary you can find here, by IceAgeFarmer...

<https://www.youtube.com/watch?v=krqQDfUC6BE>

Mass media will probably continue to ramp up fear and division. They are now calling it in many countries (for example Belgium and the US) *'the pandemic of the unvaccinated'*.

Some 'officials' are now even telling their audience to 'kill the unvaccinated'!

Here in Mauritius, the narrative is building that by opening the borders, we are now exposed to the Delta Variant brought in by tourists (who are mostly vaccinated).

People here who succumbed to the pressure to get vaccinated and had the Sinopharm or Covaxine vaccination are now being called back in by the government to get their 'Booster Shot', by..... Johnson and Johnson! Can't make this isht up!

Blaming 'new variants' on the unvaccinated. While all mRNA jabs are no vaccines at all but experimental gene therapies for a virus which has not been isolated nor purified in the first place while asking fully vaccinated people to come back for a booster shot...

All the above is creating more fear in the ignorant masses and more people refuse to go to work because of the perceived danger installed by the mass media outlets... Which in turn creates worker shortages across the supply chain, creating unnecessary shortages worldwide, leading towards more commodity shortages, more energy shortages, (by all the 'Green' measures in Western Society) likely to be followed shortly by food shortages.

This combined with the continued currency printing of the central banks worldwide, also called 'monetary debasement' or 'currency devaluations' creating your savings to lose more purchasing power may lead to a hyper stagflation (rising prices of necessities with a cratering economy) worldwide.

Stock up and speak up is still the message.

Now, I don't like what I see (reading all these source documents makes my stomach turn), and it can be quite frustrating to see these things happening, while in the age of information many folks still choose to stay ignorant.

But rather than falling into despair and fear oneself, we can better focus on what we CAN do and influence. To do so, we first need to identify the problem, the root cause problem. Is it the lack of responsibility of the many? Is it general fear of the unknown? Fear of death?

Maybe it is a combination of all the above, keeping people in fear and hence controlled and pressured to comply with whatever mandate or new rules the rulers come up with.

If it is a lack of responsibility, what one could do if one values freedom over slavery, is begin taking our power back by taking back our responsibility and last but not least, try to **be on the right side of the trade and the right side of history.**

One way to do so is to stock up on meat and bio-veggies and other necessities for consumption or trade in the future.

ETH seems to be holding above the first support line at around 3800 USD (first dashed green horizontal line), if support would break to the downside, the next support lines resides around 3450

USD and finally in a worst-case scenario around 2360 USD. A 'worst-case scenario' would be like another round of lockdowns reinstalled worldwide...

Technical analysis for XMR



XMR has done little since our buy signal in our previous issue (at 268 and change). We are right now testing its first support level around 250 USD. The next support level is 185 USD. Which I would only see probable if BTC would correct significantly. Which again, I would only see happening if suddenly the whole world goes into lockdown mode again like in March 2021.

It feels like, for the time being, the major bulk of institutional investors' money are not looking for privacy solutions just yet.

Most action lately has been in Gaming stocks and NFT related assets

Update 27th of November

After the recent drop in the crypto markets, we thought it to be useful to give you a technical update about what the charts are telling me.

We saw a drop to around my support line and a tad lower. But for now, that area seems to hold so





far. And the Crypto fear and greed index shows we have entered in the extreme fear zone.

See pictures below:

Adding to this that *we are still not done* with this cycle according to two other indicators, the Mayer indicator and the Stock to Flow model.



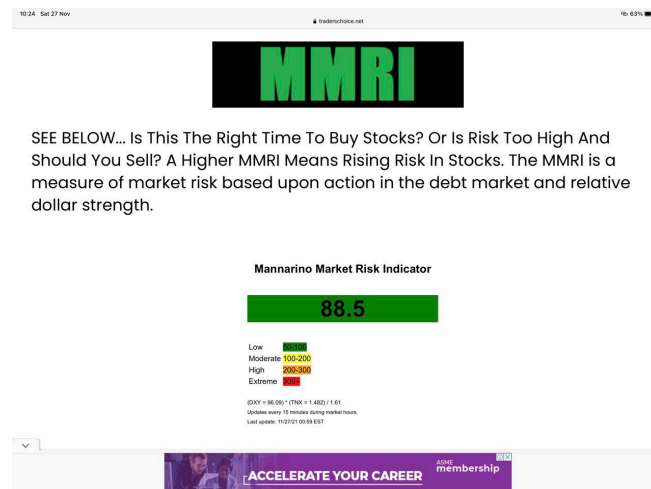
Mayer indicator gives a 'overbought' signal above 2.4.

And here the Stock-to-Flow model – Indicating, we are at the beginning of the last leg up of this halving cycle...



Source of both above charts: <https://stats.buybitcoinworldwide.com>

And last but not least, an indicator I follow from one of the most accurate traders I know, Gregory Mannarino, just fell back to below 90, which is low risk (still a risk, but LOW).



The VIX (Volatility Index) is rising though (due to this created panic by the main stream outlets talking about a new variant in SA (for which Pfizer, before they have researched it, says they will have a jab within 100 days, while after 50 years of research we still not have an efficient flu vaccine that has more than 18-20% efficacious)... go figure, can't make this isht up.

Anyway, it is what it is.



Conclusion:

- Since I want to buy low and sell high, I am buying when fear is extreme.
- I think this is a buying opportunity for *select* cryptocurrencies.
- I prefer to buy those cryptos that are on my favourite list which are basically all residing in the gaming , NFT and Metaverse area.

- I expect this last leg up still to go on until somewhere near the end of Q1 2022.
- I am selling some bigger coins that lost less than the smaller gaming coins in order to profit from this correction in the overall market (coins I have been swapping are ETH and LINK , DEGEN for ENJ, EFI, SAND, AVAX, DERC).
- I may start to build a hedge position, like a call on the VIX on the next drop, or write a covered put on the VIX a couple of months out, or write some calls on some stocks that have been proven to correct the most, during March-April 2021. I will keep you up-to-date in our group chat.

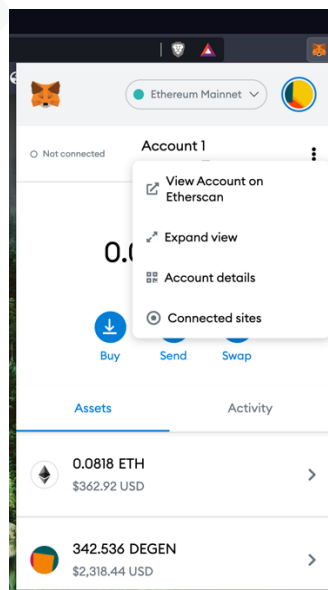
4. Secure your MetaMask against hackers

MetaMask is a HOT wallet which means that your password is encrypted but it is ON YOUR computer. Keep this in mind.

Also, if your MetaMask password gets compromised, it will give access to ALL your accounts you created on MetaMask.

Therefore, never copy and paste your password into the MetaMask wallet, but, type it in manually. This rule also applies when importing an existing wallet using your seed words, always type them, never copy + paste them.

Check the connected sites to your MetaMask wallet. Go to Connected Sites and click 'disconnect'. Active connections allow the connected site to read your balances and look at your past transactions.



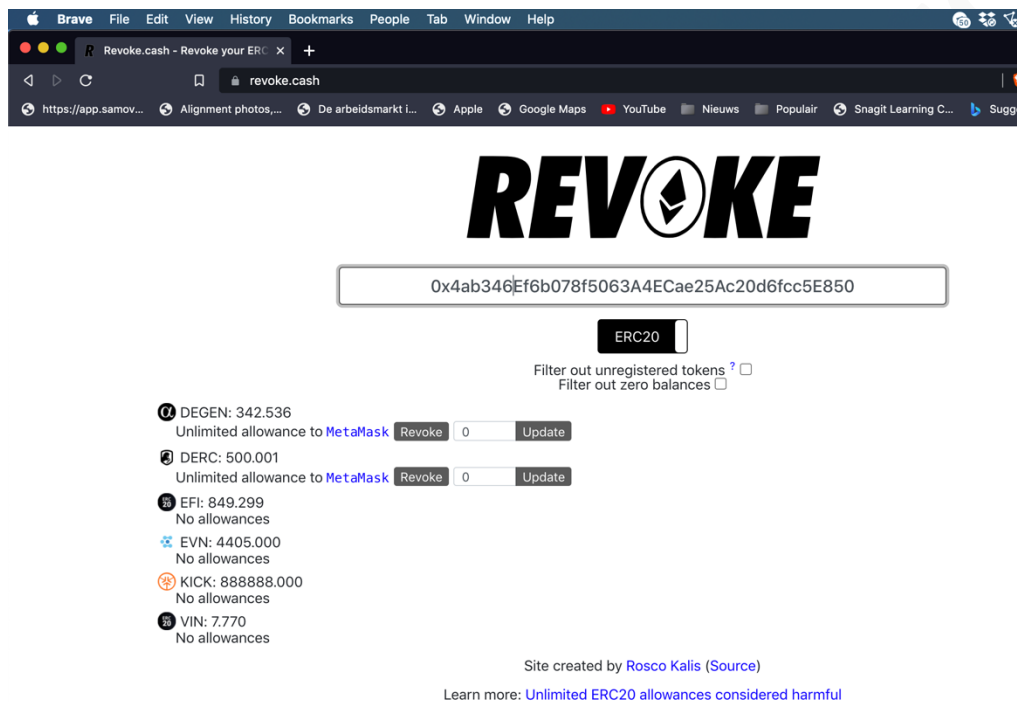
Turn off unlimited spends. By linking up with some websites while signing contracts, you may have given a contract access to unlimited spends.

This allows the connected contract to do whatever they want with your coins.

To check, go to <https://revoke.cash/>

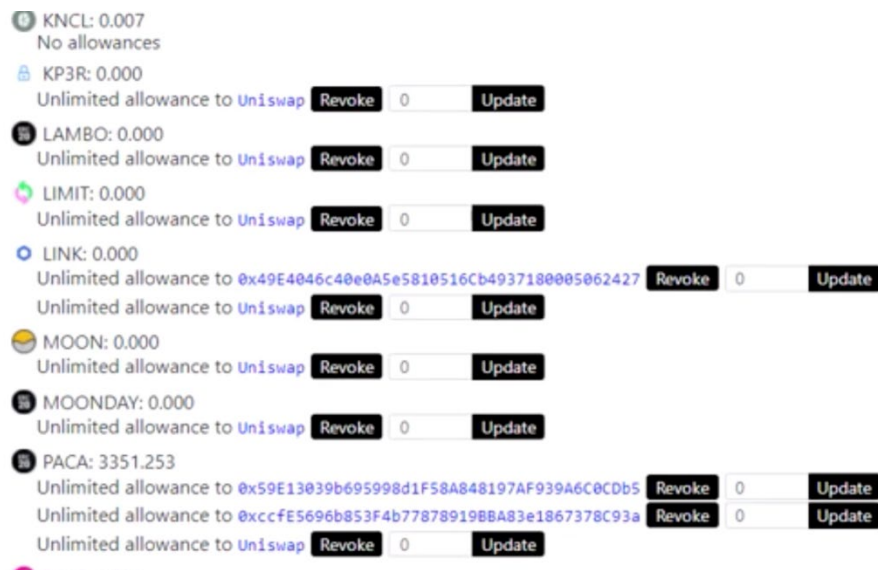
Fill out your public account address from MetaMask and uncheck the filters 'Filter out unregistered Tokens' and 'Filter out zero balances'. Then let the query run.

Make sure you know and trust the contract, like Uniswap, but revoke the unlimited spends on strange looking contracts. But remember, if you need to revoke a lot of connected contracts, it may become costly. In that case you may find it more efficient to just create a whole new wallet and send the funds there.



So in the query above, I have Unlimited allowance given to MetaMask for DEGEN and DERC, which I consider legit.

But if I would have something like in below screenshot, I would be more careful (contract addresses) and revoke unlimited spends for those contract addresses (but I would not revoke for Uniswap)



1. Make sure you are using the right MetaMask website <https://MetaMask.io>
And so, prevent the 'Rotten seed phrase' attack which is basically fake and malicious websites that attempt to trick users into installing the wallet using a compromised seed phrase that the attacker has access to. More about this attack [here](#)
2. Apply these safety rules as can be found on the [MetaMask community website](#)
Copy and past these rules and place them within your computer or mobile device, and/or write these down and place them next to you.

Rule #1: Never share your 12 words Secret Recovery Phrase (seed phrase) or private keys

Rule #2: Beware Impersonators! Make sure to see their trust level 4.

Rule #3: Never DM (direct message) with someone offering to help.

Rule #4: Never enter your secret seed phrase or private keys into any website online.

Rule #5: Never trust someone asking you to "authenticate your wallet"

Rule #6: Never import to your wallet a private key or a seed phrase someone gave you

Rule #7: MetaMask Support will never DM to help you.

Rule #8: DO NOT join discord servers, WhatsApps groups, WeChat groups, Telegram channels or Twitter DMs. These are all scams. MetaMask does not support these.

Rule #9: Report scammers. You can help the community safe.

Rule #10: Beware fake websites → Official Website: <https://metamask.io/>

Rule #11: Official Help → [Support.MetaMask.io](https://support.metamask.io)

3. Recommended Metamask Security Settings

The following are the recommended settings for using the Metamask browser extension and mobile app securely. Hopefully you will have many of these turned on by default, but it is worth checking and making any changes.

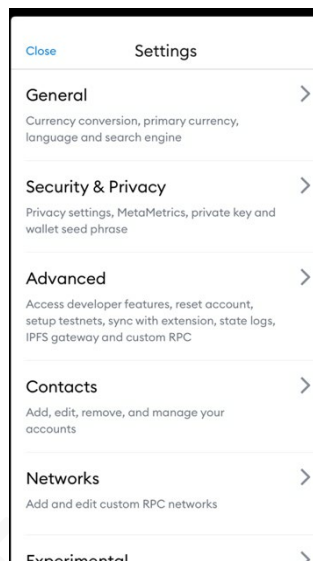
Metamask wallet **browser extension**:

Settings → Advanced → set Auto-Lock Timer to < 5 minutes

Settings → Advanced → turn off any experimental features

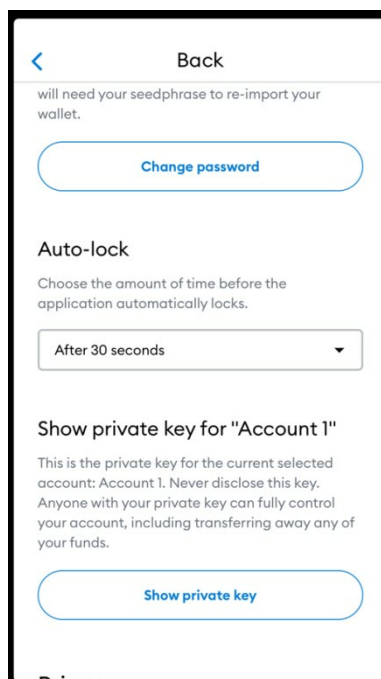
Settings → Advanced → set Auto-Lock Timer to < 5 minutes

Settings → Security & Privacy → turn on Use Phishing Detection



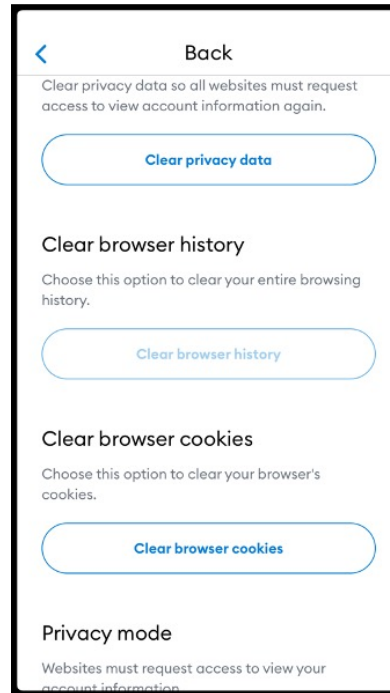
Settings → Alerts → turn on all

Mobile app:



Mobile app → Settings → Security & Privacy → **set Auto-Lock Timer to < 30 sec**

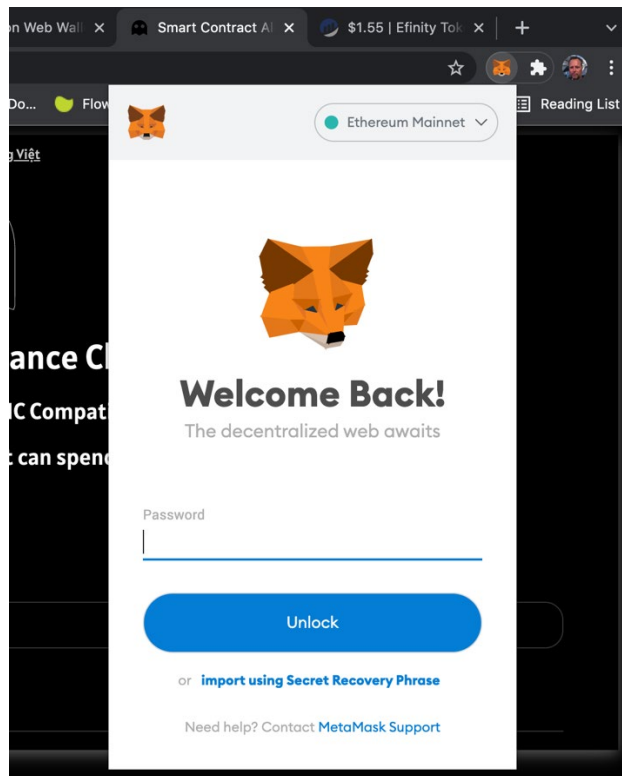
Mobile app → Settings → Security & Privacy → **clear privacy data, cookies, and browser history at regular intervals**



Mobile app → Settings → Security & Privacy → **turn on Privacy mode**

Mobile app → Settings → Security & Privacy → Mobile app → **change password specific to mobile**

Lock your wallet every time you are not using your wallet. (you unlock it by filling out your password). Below is the login screen when your wallet is locked.



Use a different browser to browse the web and trading. If you forget to lock your wallet while browsing, all the other sites get access to your wallet address and all transactions, you did previously (using Etherscan for example)

Avoid clicking on pop-ups claiming your last transaction failed when you have your wallet only on another browser.


Do not fill out your password on sudden pop-ups (with similar looking login screens for your Metamask wallet) asking you to fill out your password.

When you use, for example, PancakeSwap to make a swap in your trading browser, make sure only PancakeSwap is open, no other tabs on your browser should be open. Since maybe one of these websites then ask you for a confirmation of your Swap, only it will swap your coins to another malicious wallet. **So close all the other tabs in your trading browser.**

For example, use the Brave browser to trade and Firefox or Chrome for non trading browsing. Brave automatically locks you out when you are not using your Metamask wallet.

5. Current Stock Portfolio by Kurt Corthout

Sector	Preferred Allocation
Uranium	20%
Precious Metals Stocks	20%
Tankers	10%
Agri	20%
Oil & Gas	10%
Coal	20%

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
Uranium	Uranium Energy Corporation (UEC) 	<p>Uranium Energy Corp. engages in the provision of uranium mining and related activities. It includes the exploration, pre-extraction, extraction, and processing of uranium concentrates. It operates through the following geographical segments: United State, Canada, and Paraguay. The company was founded by Alan P. Lindsay and Amir Adnani on May 16, 2003 and is headquartered in Vancouver, Canada.</p>	5 USD			4.27 %



Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
	Ur Energy Inc (URG) 	Ur-Energy, Inc. is an exploration stage mining company, which engages in the development and exploration of mineral properties. Its portfolio includes the Lost Creek uranium project, Shirley Basin mine site, Lost Soldier property, and Lucky Mc Mine site. The company was founded by Jeffrey T. Klenda and Paul W. Pitman on March 22, 2004 and is headquartered in Littleton, CO.	1.8 USD			4.43 %
	Uranium Energy Fuels (UUUU) 	Energy Fuels, Inc. is a mining development company, which engages in the exploration and evaluation of uranium and vanadium properties. The firm's projects include Nichols Ranch, Alta Mesa, and White Mesa Mill. The company was founded by George E. L. Glasier and John David Mason in 1987 and is headquartered in Lakewood, CO.	10 USD			
	Uranium Royalty (UROY)	Uranium Royalty Corp. operates as an exploration company. It engages in mining industry. The company was founded on April 21, 2017 and is headquartered in Vancouver, Canada.	5 USD			



Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
						
	<p>Cameco (CCO)</p> 	<p>Cameco Corp. engages in the provision of uranium. The company operates through the following segments: Uranium and Fuel Services. The Uranium segment involves the exploration for, mining, milling, purchase and sale of uranium concentrate. The Fuel Services segment involves the refining, conversion and fabrication of uranium concentrate and the purchase and sale of conversion services. Cameco was founded in 1988 and is headquartered in Saskatoon, Canada.</p>	38.5 CAD			

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
Precious Metals stocks	<p>Wheaton Precious Metals Corp. (WPM)</p> 	<p>Wheaton Precious Metals Corp. is a mining company, which engages in the sale of precious metals and cobalt production. It operates through the following segments: Gold, Silver, Palladium, Cobalt, and Other. It focuses on the following precious metals streams: Salobo, Penasquito, Antamina, Constancia, Stillwater, San Dimas, Sudhury, Zinkgruvan, Yauliyacu, Neves-Corvo, Pascua-Lama, Rosemont, Voisey's Bay, and others. The company was founded by Peter Derek Barnes on December 17, 2004 and is headquartered in Vancouver, Canada.</p>	45 USD			7.26 %
	<p>First Majestic Silver Corp. (AG)</p> 	<p>First Majestic Silver Corp. engages in the production, development, exploration and acquisition of mineral properties. It owns and operates producing mines in México including La Encantada Silver Mine; La Parrilla Silver Mine; San Martin Silver Mine; La Guitarra Silver Mine; Del Toro Silver Mine; Santa Elena Silver & Gold Mine; and San Dimas Silver & Gold Mine. The company was founded by Keith Neumeyer on September 26, 1979 and is headquartered in Vancouver, Canada.</p>	18 USD			1.38 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
	<p>MAG Silver Corp. MAG</p> 	<p>MAG Silver Corp. operates as a Canadian development and exploration company, which focuses on becoming a top-tier primary silver mining company by exploring and advancing high-grade, district scale, silver-dominant projects in the Americas. Its principal focus and asset is the Juanicipio Project (44%), being developed with Fresnillo Plc (56%), the Operator. The project is located in the Fresnillo Silver Trend in Mexico, the world's premier silver mining camp, where the Juanicipio shareholders are currently developing an underground mine and constructing a 4,000 tonnes per day processing plant. MAG is also exploring at the Deer Trail 100% earn-in project in Utah. The company was founded by Peter Kenneth McNeill Megaw, Frank R. Hallam and Michael R. Jones on April 21, 1999 and is headquartered in Vancouver, Canada.</p>	22 USD			10.74 %
	<p>Pan American Silver Corp. PAAS</p> 	<p>Pan American Silver Corp. engages in the exploration, development, extraction, processing, refining, and reclamation of mineral properties. It owns and operates silver mines located in Peru, Mexico, Argentina, and Bolivia. The company operates through the following segments: Silver, Gold, and Other. Pan American Silver was founded by Ross J. Beaty and John J. Wright in April 1994 and is headquartered in Vancouver, Canada.</p>	43 USD			6.44 %



Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
	SSR Mining Inc. SSRM	 <p>SSR Mining, Inc. is a gold company. It engages in the operation, development, exploration, and acquisition of metal resource properties located in Turkey and the Americas. The firm focuses on the Çöpler Gold Mine, Puna, Marigold Mines, and Seabee Gold Operations. The company was founded on December 11, 1946 is headquartered in Vancouver, Canada.</p>	25 USD			5.67 %
Tankers	Euronav (ERNV)	 <p>Euronav NV engages in the transportation and storage of crude oil. The firm operates through the following segments: Operation of Crude Oil Tankers (Tankers) and Floating Production, Storage and Offloading Operation (FpSO). The Tankers segment provides shipping services for crude oil seaborne transportation. The FpSO segment receives hydrocarbon fluids pumped by nearby offshore platforms and provides field storage. Its activities include crew, ship and fleet management services. The company was founded in 1989 and is headquartered in Antwerp, Belgium.</p>	10.5 USD			5.73 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
	Star Bulk Carriers Corp. (SBLK)	 <p>Star Bulk Carriers Corp. is a holding company, which engages in the provision of seaborne transportation solutions in the dry bulk sector. It ships iron ore, coal and grain, bauxite, fertilizers and steel products. The company was founded by Petros Alexandros Pappas on December 13, 2006 and is headquartered in Athens, Greece.</p>	22.5 USD			5.34 %
	Frontline Ltd (FRO)	 <p>Frontline Ltd. is an international shipping company, which engages in the ownership and operation of oil and product tankers. It also offers the seaborne transportation of crude oil and oil products. The company was founded in 1985 and is headquartered in Hamilton, Bermuda.</p>	8 USD			6.40 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
Agri	K+S Aktiengesellschaft (OQ2N)	 <p>K+S AG is a holding company, which engages in the business of mining and processing of mineral raw materials. It offers mineral products for markets including agriculture, industry, consumers, communities, waste management, and transportation and logistics. The company was founded in 1889 and is headquartered in Kassel, Germany.</p>	18 EUR			12.39 %
	Golden Agri-Resources Ltd (GARPY)	 <p>Golden Agri-Resources Ltd. is an investment holding company, which engages in cultivating and harvesting of oil palm trees. It operates through the Plantations and Palm Oil Mills; and Palm, Laurics, and Others segments. The Plantations and Palm Oil Mills segment comprises products from upstream business. The Palm, Laurics, and Others segment consists of processing and merchandising of palm and oilseed based products, including bulk, branded, oleo-chemicals and other vegetable oils, as well as production and distribution of other consumer products in China and Indonesia mainly food and beverages. The company was founded on October 15, 1996 and is headquartered in Singapore.</p>	20 USD			5.66 %
	Cresud S.A.C.I.F. y A (CRES)	<p>Cresud SA engages in the production of basic agricultural commodities. It operates through the Agricultural Business, and Urban Properties and Investment Business segments. The Agricultural</p>	5.5 USD			3.85 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
		<p>Business segment comprises of land transformation and sales; agricultural production, other segments such as slaughtering and processing in the meat refrigeration plant, and brokerage activities, and corporate expenses related to agricultural business. The Urban and Investment Business segment comprises of Operation Center in Argentina, which includes shopping malls, offices, sales and development, hotels, international operations, entertainment activities, and corporate activities, and Operation Center in Israel, which consists of real estate, supermarkets, telecommunications, insurance, other diverse business, and holding companies activities. The company was founded on December 31, 1936 and is headquartered in Buenos Aires, Argentina.</p>				
Oil & Gas	<p>China Shenhua Energy Co. Ltd (1088)</p> 	<p>China Shenhua Energy Co., Ltd. engages in the production and sale of coal and electricity. It operates through the following business segments: Coal, Power, Railway, Port, Shipping, and Coal Chemical. The Coal segment includes the production and sale of coal as well as the operation of coal mines. The Power segment includes the generation and sale of power and electricity. The Railway segment includes the operation of transportation railways for coal and non-coal commodities. The Port segment provides logistics and vessels for coal and non-coal cargo. The Shipping segment includes self-operated vessel management and allocation for coal distribution. The Coal Chemical segment comprises the coal-to-olefins project of Baotou Coal Chemical. The company was founded on November 8, 2004 and is headquartered in</p>	19.5 USD			7.75 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
		Beijing, China.				
	<p>SINOPEC Engineering (Group) Co Ltd (SLQTF on HKSE)</p> 	<p>SINOPEC Engineering (Group) Co., Ltd. is a holding company, which engages in the oil refining and chemical industries. It operates through the following segments: Engineering, Consulting and Licensing; Engineering Procurement & Construction Contracting (EPC Contracting); Construction; and Equipment Manufacturing. The Engineering, Consulting and Licensing segment includes research and development, feasibility studies, and compliance services. The EPC Contracting segment offers engineering, construction, and project management services. The Construction segment provides infrastructure services such as oil and gas storage, pipelines transportation, expansion, repair and maintenance, and large equipment lifting. The Equipment Manufacturing segment designs and develops oil refining equipment and provides spare parts for chemical facilities. The company was founded July 24, 2007 and is headquartered in Beijing, China.</p>	5 HKD			0.95 %
	Pampa Energia SA (PAM on NYSE)	<p>Pampa Energía SA engages in the generation, transmission, and distribution of electricity. It operates through the following segments: Electricity Generation, Distribution of Energy, Oil and Gas, Petrochemicals, and Holding and Others. The Electricity Generation segment includes electricity generation activities through the operation of hydro and thermal power plants as well as wind farms. The Distribution of Energy segment consists of direct interest in Empresa Distribuidora y Comercializadora Norte SA. The Oil and Gas segment develops upstream, midstream, and downstream activities that</p>	19 USD			4.66 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
		produce barrels of oil. The Petrochemicals segment comprises styrenics operations and catalytic reformer plant operations conducted in Argentine plants. The Holding and Others segment covers financial investment transactions, holding activities, concession over the high voltage electricity transmission, and over gas transportation. The company was founded on February 21, 1945 and is headquartered in Buenos Aires, Argentina.				
Coal	China Coal Energy Co. Ltd (1898 HongKong) 	China Coal Energy Co., Ltd. engages in the business of coal production & trading, coal chemical, coal mining equipment manufacturing, pit mouth power generation and coal mine design. It operates business through the following segments: Coal, Coal-Chemical Products, and Mining Machinery. The Coal segment manufactures and sells coal. The Coal-Chemical Products segment fabricates and trades coal based chemical products. The Mining Machinery segment markets machines used for mining. The company was founded on August 22, 2006 and is headquartered in Beijing, China.	5.27 HKD			4.38%
	Whitehaven Coal Ltd (WHC on ASX)	Whitehaven Coal Ltd. engages in the development and operation of coal mines. The firm operates through the following segments: Open Cut Operations and Underground Operations. Its projects include Canyon, Maules Creek, Narrabri North, Rocglen, Sunnyside, Tarrawonga, Vickery, Werris Creek and Other Projects. The company was founded by Keith Ross in February 1999 and is headquartered in	2.5 AUD			2.47 %

Sector	Position	Description	Buy Up To Price	Entry Price	Entry Date	% Weight
		Sydney, Australia.				

As you can see, the weightings are not aligned yet with my preferred sector allocation. To position myself more accurately I will begin reducing some exposures while accumulating in others. For example, reducing my precious metals exposure, or adding cash into the other sectors where exposure should be more (like Oil and Gas, and Uranium and Coal).

The fundamental situation for Coal, Oil and Gas and Uranium has not changed since last month, we keep on getting more upcoming supply shortages in all three of these resources (world demand higher than production supply).

Tankers remain undervalued too, based on the demand for all kinds of tankers not only for transportation but also for hoarding and speculation purposes (eg. Buying up cheap oil or other commodities, let the tanker float and use it as a storage facility to only be unloaded when the prices of the underlying commodity are at a desired level)

The cheapest commodity to me remains Silver. If we would adjust the price of silver for (real) inflation, silver is still in a multi-decade low, and should soon make a significant move up. The reason why it has not yet may well be the price manipulation with digital futures contracts being sold on the market without having the underlying asset (naked shorting). Nature will take care of that, when investors start to ask for physical delivery and it becomes clear that the above ground silver supply is not sufficient to satisfy demand in its different industrial applications (like Solar).

6. The Greatest Investment By James Allard

The most important investment you can make is not one where the ultimate goal is to be driving your Lambo at high-speed back to your penthouse apartment overlooking an idyllic beach front, but more for self-preservation, survival of one's self and those you love.

Money, of course, plays a significant part in this, however money alone will not save you from the limitless variables the World, the Universe (and maybe the Metaverse in the not too distant future) has to throw at you.

The common belief of what '*wealth*' is and the meaning of *being rich* is so often misunderstood. It has nothing to do with money, it has nothing to do with big houses, fast cars and luxurious items. These are all replaceable desires bought with replaceable money which have nothing to do with *being wealthy*.

Wealth begins in the mind and heart. It is a state of being. Unless you can find this state of being, you can never *truly* be wealthy, regardless of the *things you buy* and the *lifestyle you lead*.

So, this brings me to (I'm sure you've already worked it out) the best investment you could, and *will* ever make. An investment which will lay the foundation of everything else you achieve in life. Of course, the greatest investment is the one you make in yourself.

The best bit is, it doesn't need to require money, just your valuable time. But a little of your valuable time spent on yourself will free up more of your time than you could ever imagine.

- 1. Set your goals** – Without clearly laid out goals, it is often very easy to feel overwhelmed or even lost altogether. Get a piece of paper and write down the goals you would like to achieve both in the short term and in the long term. This will give you clarity, focus, and a sense of purpose. These goals can be anything from the mundane, such as cleaning out your under stairs '*cupboard of doom*' to starting your own business.

These goals can be and should be added too frequently. When one is completed, knock it off the list. But write it down on paper – not on your mobile phone, not in your memory, on a piece of paper with a pen or pencil. The [scientific research](#) is clear on this, if we write it down, we process and encode the meaning of what we are writing far better than if we tap away on a keyboard or mobile device the same words.

As well as focus and clarity, writing down your goals will both motivate you to complete your goals, and give you a sense of achievement and thus dopamine hit when your goals are completed.

- 2. Structure your work time** – The world we live in can often feel chaotic, disorganised and random. With the many demands that society now seems to throw at us on a daily basis, it is more important than ever to structure your work time. Now this doesn't mean the structure has to be fixed to exact time, outside forces so often put bed any attempts to this. But if you have a structure to your day in regards to achieving your pre-defined goals, make this structure a routine, then you will work far more efficiently.

If you are like me and have very different tasks to do from one day to the next, it doesn't matter. I still try to have a general structure to the order of events, they may get spread out across the day as other unexpected requirements of my time get in the way, but before the day is out I would hope to have still completed the daily tasks I have in the same order.

It is always best to set a time limit to each task, particularly things like checking emails, social media messages, market watch.... ect. ect. If we don't set these time limits and follow them it doesn't take long for one area of our work to become overwhelmed, and being overwhelmed is a very inefficient mindspace to be in.

- 3. Healthy input, Healthy Output** – We know just how important it is to consume healthy nutritional foods in order to be healthy. But it never ceases to amaze me how so many people fail to see the importance of what information they consume. The information you feed your brain will determine exactly what it is capable of outputting. It is sad to say it but, **poor people feed off poor information, whereas rich people feed off rich information.**

We live in an age where information is everywhere, it is literally tapping away at you in your pocket demanding acknowledgement, every minute of every day. It is all around us, everywhere we go and for the most part, it is junk. It offers absolutely no mental nutrition whatsoever.

Get rid of that angry noisy box that sits on a throne in the living room. Remove it from your space. Limit your time on social media, ideally just use it as a tool for your work and purposeful communication. But you must cut out that incessant mindless scrolling through feeds.

Read books, listen to books whilst you are commuting, cleaning or cooking. Expand your vocabulary, expand your mind.

- 4. Being successful is a state of mind** – If you think being successful has anything to do with being rich, you have really missed the point. Being successful has absolutely nothing to do with monetary riches.

Being successful is about being truly content with who you are, achieving the goals you set and living in a way that aligns with your beliefs. Exactly what your goals, beliefs and personal values are does not matter, it is alignment with these things that defines ones level of success.

Now of course, for many, this will *result* in monetary riches, but having a big house, fast car and lots of money in the bank on its own does not make an individual successful, or wealthy for that matter.

So, what I'm trying to say is that we must be content with ourselves, who we are, our values, our purpose. Unless we believe in ourselves and what we are capable of, there is little point in trying. We are incredible creatures living in an incredible reality, but ultimately it is up to each of us to decide how we want to play this game.

5. **Every game has rules, learn them.** – Everything happens for a reason. Nothing is random. In fact, the very concept of random does not exist in the physical world, it is merely a concept. Our reality is made up of a finite number of variables, the state of each of these variables is defined by the current status of all the other variables around it. What we know as physics, is the human understanding of these coded routines, the code of life (and death).

Now, what we know as society is just a small, somewhat primitive subroutine built by humans (which are effectively sub-routines in themselves made up of a finite number of variables and further sub-routines). So anything that we know to be possible within this society, can be repeated – particularly something as simple as being wealthy. You just need to know the rules.

While these rules change a little from time to time as those pesky (human) sub-routines mess around with external variables, the basis of the game and the rules that apply have changed very little.

The rules of the game really are quite simple. You're reading them now.

Though there will be specific things unique to the end goal you are trying to achieve, so based on this idea that everything is determined by a set of variables (which it is), it is merely a case of backward engineering other peoples successfully completed goals that are similar to your own. Once you've worked out the specific rules required to reach the goal, follow them closely.

6. **Success is infectious** – Successful people are typically surrounded by other successful people. And again, don't misunderstand the meaning of '*successful*'. If you find yourself surrounded by people who constantly express negativity, you yourself will absorb some of this negativity. Likewise, being surrounded by content and positive people will infect you with positivity and contentment.

Not that we should deny a friend in need, but if their life is nothing but doom and gloom, you probably don't want to be hanging out with them on a regular basis socially. It probably isn't good for them as much as it isn't for you.

Surrounding yourself with bright, happy and open minds will not only be far more fun at a social level, it will help you at a productive level.

If this all sounds a little selfish, you misunderstand me. I'm not saying you should ditch your friend who has turned to drinking too much following a nasty divorce. It is your duty to help these people, but surrounding yourself in these people and these people alone will, in time, break you.

7. **Be the person you want to be** – This means more than it may first seem. You have a plan, you've laid out your goals and you are working towards them. But you must believe in achieving your goals to an extent that in your mind, you are already there – you made it, it has been written and therefore it is!

Just because you have yet to build your life up to where you want it to be, does not mean you should not be that person now, success begins the minute you realise you can and will reach your goals.

Planning to build a successful business that will benefit humanity? Well, be the person who's already done it. Don't think in maybes, hopefully's and possibilities. These are all thoughts which have an element of doubt, there is no room for doubt. Doubt indicates a chance of failure, and failure should, and cannot be an option in one's mind when trying to achieve their goals.

Regardless of my financial situation, I am successful and wealthy. I've made a lot of money, and equally I've lost a lot of money, everything in fact – many times over. But, neither events have anything to do with my success. I am successful regardless. I am content, happy and wealthy regardless. It is this continual mind-set that keeps you going; it is this mind-set that will continually invite new opportunities and an abundance of wealth into your life.

This is a simplified list of points to ensure success, but to be honest, success is simple, on paper at least. The hard part is having the discipline to follow the rules of the game. Doing it tomorrow just won't cut it. Lying in bed for an extra couple hours because it's cold and miserable outside will not get you where you need to be.

You have your goals, you know who you are – Now, do what needs doing!

7. A Walk in the Metaverse By James Allard

Following on from the last newsletters look at the Metaverse and Crypto-gaming I think it would be prudent to consistently update on this space. Shortly following the release of our last newsletter many of the aforementioned projects began to trend higher.

Efinity (EFI)

One project which I discussed in some depth was Enjin's new asset, Efinity (EFI). Since the last newsletter we have seen a significant amount of growing interest in the token.

The value of the token surged up 64% to over \$2, before correcting back to its current value of \$1.79.

This sudden interest could be partly due to the news that Enjin was forming a \$100 Million fund called the [*'Efinity Metaverse Fund'*](#).

The *Efinity Metaverse Fund* will aim to support Enjin and Efinity adopters and other organisations working on (according to Enjin):

- **Enjin Ecosystem Integration:** Integrating with Efinity, the Enjin Wallet, NFT.io marketplace, and the rest of the Enjin ecosystem.
- **Metaverse Projects:** Building collaborative NFT projects on Efinity and Polkadot, featuring assets usable across multiple projects and chains.
- **Gaming:** Enjin was forged in gaming, all the way back in 2009. We'll support gaming projects on all platforms, as well as projects in adjacent spaces like mixed reality (AR/VR), esports, immersive entertainment, virtual events, and similar.
- **NFT DApps & Projects:** Applications such as collectibles, digital art, music, tokenized data apps, and Web 3.0 and cloud applications.
- **Decentralized Infrastructure:** Building cross-chain and multi-chain infrastructure.
- **Pioneering Projects:** Going boldly where no one has gone before, and building in other areas related to the Metaverse, NFTs, and Efinity's core infrastructure.

You can read more about this [HERE](#).

Here is a chart of EFI/USDT as traded on Poloniex since the launch of the last newsletter.



Nervos(CKB)

Nervos is well worth looking into, if you haven't yet, I suggest looking back at the last newsletter. From a technical standpoint it is an excellent project, whether it becomes *'the next big thing'*, well we'll have to wait and see.

As we saw with Efinity, Nervos also saw a nice jump upwards in value since the last newsletter. This was due to the release and news of the Godwoken Platform built on Nervos.

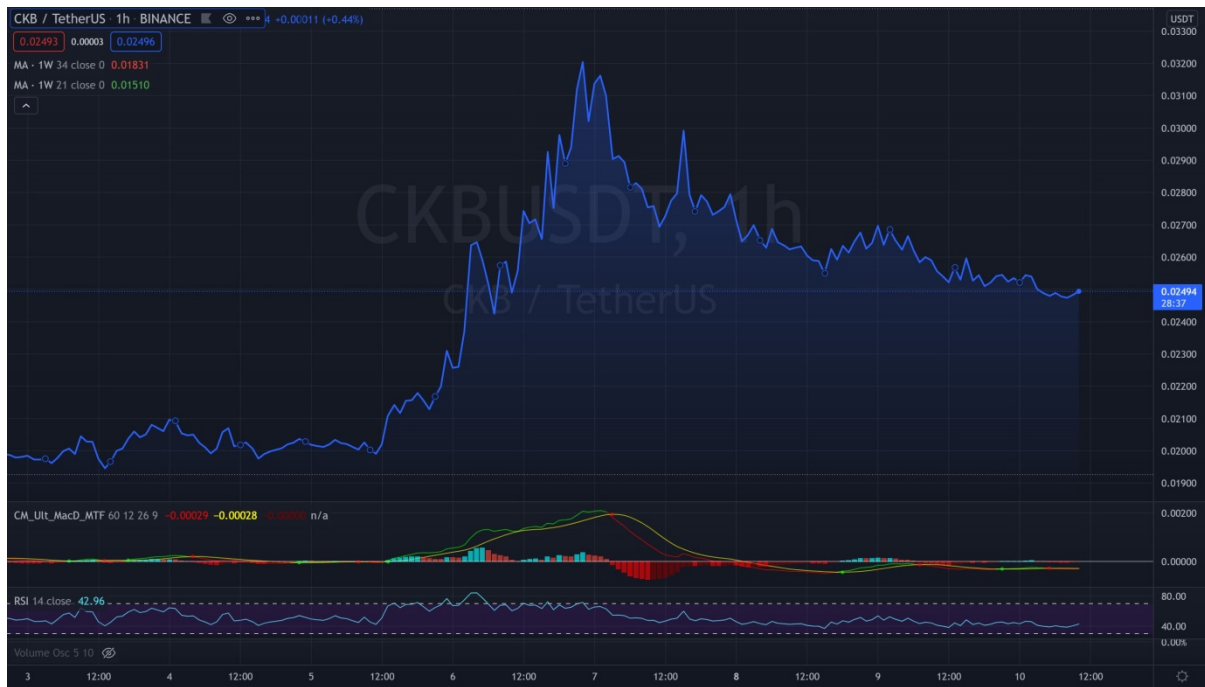
Godwoken will allow Ethereum dApps to be easily ported over to Nervos.

Godwoken along with the Force Bridge codebase that was released onto the mainnet last month will open the flood gates for potentially thousands of new developers and millions of their users and investors.

Kevin Wang said:

"We're establishing a new blockchain standard—a way for people to not only build dApps across DeFi and sectors on Nervos but also contribute to the wider blockchain ecosystem, regardless of account model, consensus mechanism, and other factors" - [Source](#)

Well, the price reacted, CKB shot up around 62% to a little over \$0.03, before correcting back to \$0.25. CKB is currently up 25% from its value at the time of the release of the last newsletter.



Looking ahead, I see good things for Nervos and this latest development only reinforces this belief.

That said, Nervos are not the best at publicity and marketing. And while technically the product is far superior than most others, the market doesn't care so much about this. The market likes news, it likes announcements, it likes social media trending and the rest of the fluff that the crypto-market seems to be fuelled by.

With lower cap coins and emerging assets like this one, price is driven by mainly unqualified investors saving up for their lambo while living off pot noodles in their mums basement.

Long term, the lack of crypto-fluffing from so-called influencers and announcements of announcements can, and often does pay off, but you may not see the insane over valuations that many of the other cryptocurrencies often receive.

For these reasons I treat CKB as a moderate-to-high risk but with potentially high return on investment. Allocation remains at 5%.

Update: In the past few days since writing this CKB has seen some significant upward movement. While the rest of the cryptocurrency market crashed, CKB continued to go north to \$0.034. I would have likely increased my allocation to 10% if this had not have happened, however I fear we may see a small correction back down with CKB once the rest of the Crypto market recovers.

MoonRiver (MOVR)

The sister platform to the [MoonBeam](#) project has seen some significant 'ups and downs' over the past couple weeks, as the network gains more and more traction both at a transactional level and publicity wise.

Binance announced they would list the token and now offer four trading pairs for the token as of 8th November 2021. This saw a surge up over 40% to above \$500 (for a *brief* moment), before retreating back to the \$345 area, which is actually below the price it was when I first mentioned this asset in the last newsletter.



We can attribute some of this pullback to the recent Bitcoin correction, which saw Bitcoin hit \$69,000, then swiftly pullback to the \$60k area.

But the future remains bright for the most active parachain on the Kusama blockchain, or at least in the short to mid-term.

I'd personally like to see some more use cases for the project, at the moment the emphasis seems to be on price action and the projects technical fundamentals.

In the meantime I'll keep my allocation in MOVR the same at 15% from my total allocation to the Metaverse/Gaming space.

DeRace (DERC)

DeRace is one of the most interesting projects out there right now. It is one of the best primitive examples of just how the metaverse will work at a social and economic level.

DeRace attempts to recreate an entire industry that exists in the physical world into the virtual world. With unique horses, defined by their DNA encoded into NFT's and the ability to breed new NFTs into existence if you have a mating pair. But it doesn't end there, everything, from owning a hippodrome to rent out for races and other equine events, to being a spectator of racing events gambling on your favourite horse – it's all there!

I do have a few questions however, such as the most obvious – can your NFT horse die, I mean it would be pretty tragic if you spent \$5,000 on a fantastical make-belief NFT horse only for it to break

its legs over the first jump and die. I'll assume not, though it probably is something that will need to be considered in the project if it is to maintain itself looking forward.

While such an event would be tragic, if they really want to recreate the Horse racing industry, the aging and decline of a horses ability over time needs to be accounted for, otherwise effectively we have an infinite supply of horses that can never die, and this will lead to a hierarchy of horse breeders and owners that is unfairly maintained.

Regardless, right now, I love this project and expect its popularity to increase massively over the coming weeks and months.

The native asset of the project, DERC, has continued its trend upwards nicely with a 40% spike on the day we released the last newsletter, before correcting back to \$4.15. Since then the price has continued steadily northwards topping out at a new all time high of just over \$8, before pulling back once more to the \$7.00 area. The recent pullback over the past few days can be attributed to the crypto/stock market drop.

My allocation in DERC has been increased to 10% since the last newsletter, using the unallocated 5% I had on the table for investment into this space.

Metaverse - Allocations Table as of 28/11/2021

Asset	Current Value	Price Change (30D)	Allocation
Nervos (CKB)	\$0.031	68.14%	10%
MoonRiver(MOVR)	\$311.27	-19%	15%
Telos (TLOS)	\$1.06	5.00%	15%
Polygon (MATIC)	\$1.59	-8.87%	20%
Efinity(EFI)	\$1.93	139.13%	10%
Enjin (ENJ)	\$3.51	68.9%	15%
DeRace (DERC)	\$6.62	121.45%	10%
PolkaCity (POLK)	\$1.83	724%	5%

Below are a few more projects I'm keeping a close eye on over the coming weeks and months.

Moonsama

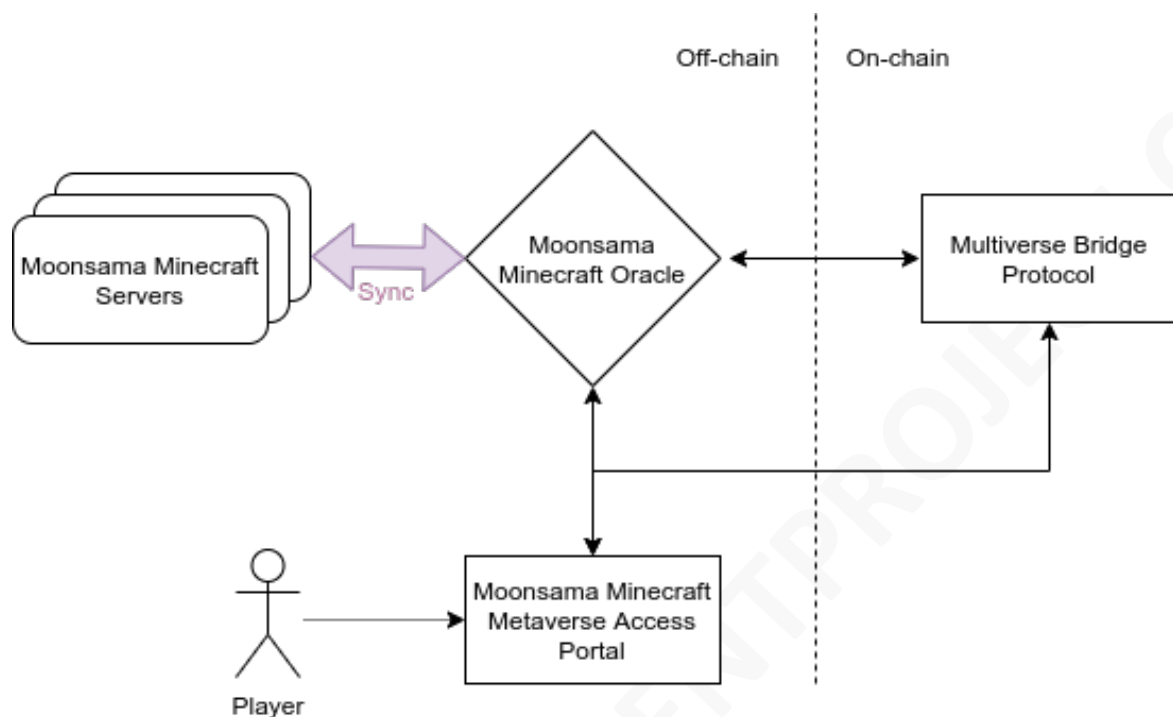
So I mentioned 'Where are the use cases for MoonRiver' earlier. Well, this might be one.

Moonsama is an NFT marketplace, but it also plans to be much more.

On October 31st, 2021 Moonsama launched Moonsama's Minecraft Metaverse, the first game with full compatibility with digital assets on Moonriver. - [Source](#)

Minecraft has been the prime example I've used in the past to explain how NFTs could be used in crypto-gaming. Enjin has already done it via a Minecraft plugin. Moonsama are about to do the same using the MoonRiver parachain.

How this will differ from Enjins attempt, I do not know. It seems Moonsama will approach this slightly differently. Rather than using a plugin to integrate the digital assets, Moonsama will have their own Minecraft servers which users can connect too.



This could turn out to be a better approach than Enjins attempt at integrating with Minecraft, but we shall have to see.

The project is already up and running and avid Minecraft players can begin playing by logging in [HERE](#).

There is no digital asset/token related to this project. The potential profit will be in the NFTs, which will require playing Minecraft through the Moonsama servers (maybe one for the kids).

Ultra (UOS)

Gaming enthusiasts will be fully aware of Valves Steam platform making the decision to [ban all crypto-related gaming](#), including those that feature NFTs. A bizarre move in my opinion based on where the market appears to be heading, but nevertheless that is the current ruling by valve.

But fear not, Ultra is here to fill this potentially massive gap in the market. They are promising the:

....first entertainment platform providing a variety of games industry services under a single roof, accessible through a single login: discover, buy, and play games, watch live-streaming feeds, interact with your favorite influencers, participate in contests, compete in tournaments and much more. [Source](#)

The platform is being built on a customized release of the EOSio blockchain and will allow users to buy games and in-game items, as well as the ability to trade, or even *gift* items from your inventory on the Ultra platform and other supported networks.

From a developer standpoint, it will offer a whole new set of tools which are only made possible through the use of blockchain. While they are not specific about these so-called 'tools', I would assume this includes things such as NFTs creation, reward systems and in game currency creation.

The final result would be a platform with far more features than Valves Steam offering, but it's early days and ultimately adoption will be key.

The native token, UOS, has already seen a massive amount of interest as speculators jump on the Metaverse bandwagon. With a market capital of \$537,758,531 it's currently ranked at 155 on [Coinmarketcap](#), and while this may be an over evaluation of its current worth in my opinion, it is just a fraction of its true value if the platform gains adoption.

I'm currently trading this from cash I keep on the sidelines, with tight stops, a correction maybe in order. However, I will probably add this to the Metaverse portfolio over the coming weeks.

The UOS token is an ERC-20 token so can be swapped using Metamask, Uniswap ect; however I recommend using [Kucoin](#) to avoid the high fees associated with Ethereum swaps right now.

Syn City

Remember the old 90's Bullfrog PC game Syndicate? Well, I certainly do. Many days(and nights) were wasted in my (stereotypical) dark 'n dingy teenage bedroom listening to Guns n' Roses while playing this little gem, completing mission after mission after mission, the gameplay was dangerously addictive!

Well, [Syn City](#) is a little like that, but on steroids and with crypto 'play-to-earn' thrown in for good measure. Their native token has yet to be released and their website is still lacking any detail on the project, except the investors. Alex Becker is included in the investor line-up, and so I'd suggest this project was most definitely one to keep an eye on as his involvement in this space is extensive. Becker is also backing DeRace and Phantom Galaxies, need I say more.

The [development team](#) themselves are also not to be sniffed at, with developers from Electronic Arts, Disney, Gameloft, this isn't the usual team of unknown indie developers trying to breakout in the industry.

As soon as the native token for the project is released, we will update you with how and where to buy. For now though, you can keep up with the latest in their [Discord group here](#).

8. Ethical Investing by James Allard

Over the past month, since the release of the last newsletter and my dive into the Metaverse, I have come up against a few discussions on the morality and ethics in attempting to profit from an industry which ultimately is not in the best interests of humanity.

It is an interesting discussion and it is a point I think we all need to consider.

An example was given to me of how it would be wrong to invest in Johnson & Johnson and thus supporting the opioid crisis that this pharmaceutical company created. On the face of it, you may say that indeed profiting off the back of such a company is morally questionable. But, here is why I disagree.

These large multi-billion dollar companies do not survive from the investments of their bottom 99% of investors, they exist because of a small number of large stake holders in the company. Whether I invest \$100k into Johnson & Johnson or not holds no bearing on the company's ability to exist.

So with this in mind, if I for example, invested \$100k into J&J in 2015, I would now have \$200k. I've doubled my money. I can then extract the profits and put to projects which bring awareness to the general public about companies like J&J. Projects like this (People Empowerment Project) for example, helping others to empower themselves.

J&J will exist regardless of my investment and not doing so out of some higher ground moral reasoning benefits no one whatsoever. I believe we need to understand the enemy, we need to use them to our own benefit.

This is true in the case of the Metaverse. This concept of humanity living their day to day lives in an artificial reality within this one is terrifying, but it's happening anyway. Our younger generations have been primed for this since birth via smartphones, streaming technologies, XBOX Live and so forth.

If we do not get ahead of the game, understand exactly how this technology works and how to use it, we will simply get left behind. Understand your enemy and use it against itself. This is the only way I see we have any hope to fight this.

And, in the worst-case scenario, if humanity ultimately decides to follow this pathway down to the depths of hell, then you and I want to be in a position where we don't have to join them. Consider yourself, your children, your community.

Making a few million dollars off the back of your enemy is not immoral or wrong, in fact I'd argue it was a **very smart and morally just**.

It is all about balance. If the benefit you can do with the profit you extract from a morally void company outweighs the benefit your primary investment has on the company, then it is a morally sound investment.

That said, looking at this logically as I have, it can still often feel wrong investing in a company like J&J or Pfizer, but just try to keep the goal in mind – it is for a greater good and it is your duty to do whatever it takes to take humanity to a better place.

9. Freedom Is a State of Mind by James Allard

In a time of great societal upheaval, it would be wise to understand what freedom is, and more importantly, how to find it.

While many consider '*freedom*' as a term used to measure the level of oppression and restriction placed upon ourselves or another, I would argue this is not the true meaning of freedom.

The word itself is defined in the English language as:

'the power or right to act, speak, or think as one wants.'

Which is in line with what I am about to say. Freedom is a state of mind. Any restrictions we *feel* may have been placed upon us are illusionary. They are the desires of another.

Our freedom is defined by the level of fear and compliance we chose to maintain. For the large part, most of the restrictions we feel imposed on our life are not even defined by law, they are defined by societal expectations. '*Keeping up appearances*', can be a very hard habit to break. So many struggle on with their lives in a permanent state of stress and relative discontentment because the fear of '*what others will think*' holds them there prisoner. Most pack their life's dreams and desires up carefully in a little place in their mind, occasionally revisiting them in times of need. But as lives go on, and time passes by these dreams become fantastical impossibilities of a life you'll never have.

All of this, is because of one's own doing, not because of your government, not because anyone physically restrained you and locked you up in a cell; but because your mind kept you prisoner using fear, and you obeyed.

I urge everyone to really look deep into themselves and think about all the things they feel they are unable to do which they attribute to someone, or something else and then write down exactly what is stopping them from trying anyway?

We are free to attempt anything we want, freedom has nothing to do with whether someone or something else may intervene and stop us mid-path. We are free to try and fly from a cliff-top, the lack of wings, gravity and the 200ft drop will likely kill us, but we are free to try.

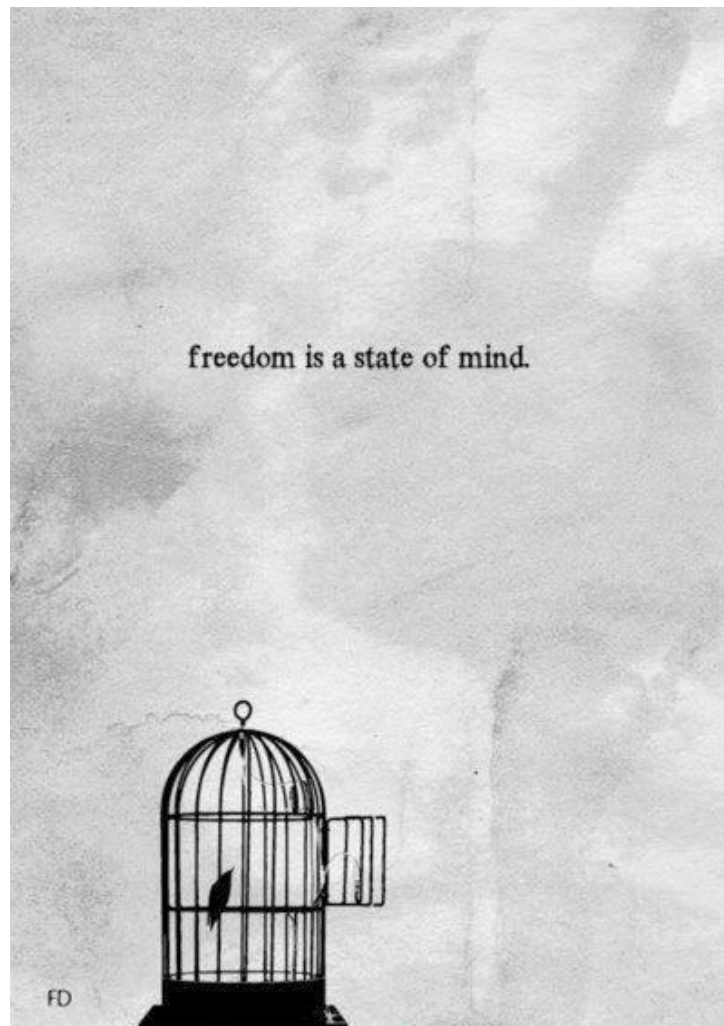
Now, I'm not trying to take away from the severity of the ever growing tyrannical state backed systems we are seeing pop up all over the World. It cannot be denied that more and more of our actions maybe stopped before they are completed, such as international travel. But we are free to try, we are free to stand up to it and speak out about it.

We must be confident in our own beliefs, we must act upon them and speak freely about them. To hide them away is to discredit our ourselves and what is right.

We are all as free as we allow ourselves to be, and until this simple fact is understood you can never be truly free.

"Freedom is a state of mind, I said wondering where I'd heard it before, not a state of being. We are all slaves to gravity and morality and the vicissitudes of nature. Our genes govern us

much more than we'd like to think. Our bodies can not know absolute freedom but our minds can, can at least try." — **Walter Mosley**



About Us

Kurt Corthout

Kurt has a financial background as a former Private Banker and Model Portfolio Manager for a major international Bank in Europe. His passion for the financial markets kept him studying the financial markets to position himself and the people he trains on the right side of the trade, no matter which economic cycle we find ourselves in.



In addition, he has over 20 years of experience in consulting and business improvement facilitation in manufacturing, oil exploration, navigation, media, and IT. He is a business system improvement expert.

As an entrepreneur he is focused on helping clients improve their delivery performance to reach their goals by delivering tailored, predictable and reliable solutions, currently mainly through his Mauritian company www.flip-management.com after moving out of Belgium 4 years ago where he successfully ran his company 1-2 Solve.

He holds a Master of Science (Techno MBA) at Hasselt University, former 'Limburgs Universitair Centrum – LUC' (Belgium) where he graduated with his paper 'Technical Analysis or Buy and Hold? A study on the Brussels Stock Exchange'. After his first investments in Bitcoin in Q4 2017 he decided to study at MIT Sloan Executive Education where he successfully completed the online Program 'MIT Sloan Blockchain Technologies: Business Innovation and Application'.

Now Kurt's passion is to help people get empowered in finance by training and educating them in the new world of Blockchain technology, high value investing in commodity stocks and precious metals. Therefore, he uses a proprietary system to analyse the different asset classes technically and different sources of high quality investment newsletters he has been investing in since decades.

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James Allard

James was programming and building PC's by the age of 12, for James computers were far easier to understand than people, the logic was calming. Once he recovered from the trials and tribulations of being a teenager he went on to study Engineering and C++/JAVA. For the next 10 years, James' work was primarily in the automation industry, repairing, servicing and developing automated systems in the automotive and aerospace sectors.



In his mid 20's James became increasingly aware of the highly corrupt World around him. The further he looked for answers, the more he realised much of what we were being led to believe about our history, about war and about our health were built around the agendas of others, rather than facts.

In 2012, James launched a website to begin sharing much of what he was discovering about the World. It was initially a place to let of some steam, a place where he could rant without personal judgement. For a time he teamed up with an old school friend, who was on the same wavelength as himself and over the next few years the website evolved into what it is today – oye.news.

This website is still active, and receives millions of visitors every month.

Around the same time as oye.news came to fruition, so did James' discovery of Bitcoin. It was Max Keiser who first brought this fascinating new technology to his attention. Within an hour of hearing of Bitcoin, James had purchased his first Bitcoin for around \$20. Within a month James had acquired some processing power to begin mining the asset and within a year this mining rig had grown to fill his entire back room of the house where he was living.

For several years James mined Bitcoin and also many of the new cryptocurrencies that were popping up. Cryptocurrency was more than just a great investment, in fact this aspect was not what excited James about Bitcoin at all, it was what it represented and its potential to disrupt the central banking cartel.

James now lives on the road with his wife and family, dedicating his time to exposing corruption and more importantly, helping humanity to survive & prosper and bring light to what can sometimes feel like an ever darkening world.

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